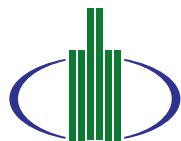


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WLS Holdings Limited
滙隆控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8021)

**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 14 APRIL 2026 AND (2) CAPITAL REORGANISATION**

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of WLS Holdings Limited (the “**Company**”) dated 20 March 2026. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE SGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the resolutions set out in the Notice were duly passed by the shareholders or independent shareholders of the Company (the “**Shareholders**” or “**Independent Shareholders**”), as the case may be, by way of poll at the SGM held on 14 April 2026. The poll results in respect of the resolutions proposed at the SGM were as follows:

SPECIAL RESOLUTION		FOR⁽⁴⁾	AGAINST⁽⁴⁾
1.	To approve the proposed Capital Reorganisation as set out in the Notice ^(Note 1)	1,166,910,688 (95.45%)	55,570,000 (4.55%)
ORDINARY RESOLUTION		FOR⁽⁴⁾	AGAINST⁽⁴⁾
2.	To approve the proposed Rights Issue, the Placing Agreement and the transactions contemplated thereunder as set out in the Notice ^(Note 1)	1,166,910,688 (95.45%)	55,570,000 (4.55%)

* For identification purpose only

Notes:

1. The full text of the resolutions is set out in the SGM Notice dated 20 March 2026.
2. As at the date of the SGM, a total of 14,367,101,072 Shares were in issue.
3. No Shareholder is required to abstain from voting on the resolution relating to Capital Reorganisation.
4. Total number of Shares entitling the Shareholders or Independent Shareholders, as the case may be, to attend and vote for or against the resolution relating to the Capital Reorganisation and the Rights Issue at the SGM is 14,367,101,072 Shares and 14,367,101,072 Shares respectively.
5. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the SGM as set out in the Listing Rules and there were no Shareholders that were required under the Listing Rules to abstain from voting at the SGM.
6. Save as disclosed above, no Shareholders had stated in the Circular that they intend to vote against or to abstain from voting on the resolutions at the SGM. There was no Shareholder who was entitled to attend the SGM but was only entitled to vote against the resolutions at the SGM.
7. All directors attended the SGM by electronic means.

As more than 75% of the votes were cast in favour of Resolution No. 1, this Resolution proposed at the SGM was duly passed by the Shareholders as special resolution of the Company.

As more than 50% of the votes were cast in favour of Resolution 2, this Resolution proposed at the SGM was duly passed by the Independent Shareholders as ordinary resolution of the Company.

Infinity CPA Limited, the independent auditor of the Company, was appointed as the scrutineer at the SGM for the purpose of voting-taking.

(2) CAPITAL REORGANISATION

The Board is also pleased to announce that the Capital Reorganisation will become effective on Thursday, 16 April 2026. Dealing in the Adjusted Shares will commence at 9:00 a.m. on Thursday, 16 April 2026. Please refer to the Circular for the details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Capital Reorganisation. The Shareholders should note that, upon the Capital Reorganisation becoming effective, new share certificates of the Adjusted Shares will be issued in green colour, while the existing share certificates in yellow colour will cease to be valid for delivery, trading and settlement purposes after 4:10 p.m. on Tuesday, 26 May 2026, but will remain valid and effective as documents of title.

By Order of the Board
WLS HOLDINGS LIMITED
Li Zhenxing
Executive Director

Hong Kong, 14 April 2026

As at the date of this announcement, the Board comprises Mr. Li Zhenxing (Executive Director), Mr. Ma Pun Fai (Executive Director), Mr. Lo Ka Ki (Independent Non-executive Director), Ms. Gong Qiuyun (Independent Non-executive Director) and Ms. Chan Ka Yee (Independent Non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its publication and the website of the Company at www.wls.com.hk.