*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2015 (the "**Prospectus**") issued by KPM Holding Limited (the "**Company**").*

KPM Holding Limited
吉輝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares	**:**	**100,000,000 Placing Shares comprising 80,000,000 New Shares and 20,000,000 Sale Shares**
Placing Price	**:**	**HK$0.50 per Placing Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars)**
Nominal value	**:**	**HK$0.01 per Share**
Stock code	**:**	**8027**

Sole Sponsor

VINCO 域高

Grand Vinco Capital Limited

(A wholly-owned subsidiary of Vinco Financial Group Limited)

Joint Lead Managers

VINCO 域高

Grand Vinco Capital Limited

(A wholly-owned subsidiary of Vinco Financial Group Limited)

Sinomax Securities Ltd. 佳富達證券

Sinomax Securities Limited

* *for identification purposes only*

Pursuant to the Underwriting Agreement, the Company and the Selling Shareholder are offering 80,000,000 New Shares and 20,000,000 Sale Shares respectively for subscription and purchase by way of placing to selected professional, institutional or other investors in Hong Kong at the Placing Price subject to the terms and conditions in the Underwriting Agreement and the prospectus.

Application has been made by the Company to the Listing Division of the Stock Exchange for the granting of the approval of the listing of, and permission to deal in, the shares of the Company (the "**Shares**") in issue and to be issued as described in the Prospectus, including the Placing and the Capitalisation Issue.

Subject to the granting of the approval by the Listing Division of the Stock Exchange for the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of Hong Kong Securities Clearing Company Limited (the "**HKSCC**"), the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or, under contingent situation, on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus and the Underwriting Agreement. The Placing is conditional upon the fulfilment of the conditions as set out under the paragraph headed "Conditions of the Placing" in the section headed "Structure and conditions of the Placing" in the Prospectus. In the event that such conditions of the Placing are not fulfilled (or, where applicable, not waived by Vinco Capital (for itself and on behalf of the Underwriters)) in accordance with the terms and conditions of the Underwriting Agreement on or before the date specified in the Prospectus, the Placing will not become unconditional and will lapse and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.kpmholding.com on the next business day following the date of such lapse.

Prospective investors of the Placing Shares should note that Vinco Capital (for itself and on behalf of the Underwriters) is entitled to terminate their obligations under the Underwriting Agreement by giving notice in writing to the Company (for itself and on behalf of the Selling Shareholder) upon the occurrence of any of the events set out under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The Placing Price is currently fixed at HK$0.50 per Placing Share, together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%. Pursuant to the Underwriting Agreement, the Company and the Selling Shareholder are offering in aggregate 100,000,000 Placing Shares for subscription and purchase by way of Placing at the Placing Price, on and subject to the terms and conditions as set out in the Underwriting Agreement and the Prospectus.

Copies of the Prospectus as required by the GEM Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) are available, for information purposes only, from 9:00 a.m. to 5:00 p.m. during business days from Tuesday, 30 June 2015 to Monday, 6 July 2015 (both dates inclusive) at the offices of:

- **Grand Vinco Capital Limited** at Units 4909–4910, 49/F, The Center, 99 Queen's Road Central, Hong Kong; and
- **Sinomax Securities Limited** at Unit 1601, Far East Finance Centre, 16 Harbour Road, Admiralty, Hong Kong

The Company expects to publish the announcement of the level of indication of interest in the Placing and the basis of allocation of the Placing Shares on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.kpmholding.com on or before Thursday, 9 July 2015.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. Share certificates will only become valid if the Placing becomes unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms before 8:00 a.m. (Hong Kong time) on the Listing Date. Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Friday, 10 July 2015. The Shares will be traded in board lot of 5,000 Shares each and are freely transferable. The stock code for the Shares is 8027.

By order of the Board
KPM Holding Limited
Tan Thiam Kiat Kelvin
Chairman and Executive Director

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises Mr. Tan Thiam Kiat Kelvin and Mr. Tan Kwang Hwee Peter as Executive Directors; and Mr. Oh Eng Bin, Mr. Tan Kiang Hua and Ms. Kow Yuen-Ting as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.kpmholding.com.