

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

Case Number: 20160524-F08027-0002

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Company name: KPM Holding Limited

Stock code (ordinary shares): 8027

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 August 2016

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 July 2015

Name of Sponsor(s): Grand Vinco Capital Limited

Names of directors:

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

**Executive Directors:**

Tan Thiam Kiat Kelvin  
Tan Kwang Hwee Peter  
Liu Qian

**Independent Non-executive Directors:**

Oh Eng Bin (Hu Rongming)  
Tan Kiang Hua  
Kow Yuen-Ting (Gao Yun Ting)

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of interest	No. of shares of HK\$0.01 each in the share capital of the Company (the "Shares")	Approximate percentage of shareholding
Absolute Truth Investments Limited	Beneficial owner	2,075,920,000 <sup>(Note)</sup>	64.87%

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Tan Thiam Kiat Kelvin	Interest of controlled corporation	2,075,920,000 <sup>(Note)</sup>	64.87%
Tan Kwang Hwee Peter	Interest of controlled corporation	2,075,920,000 <sup>(Note)</sup>	64.87%

*Note:*

The entire issued share capital of Absolute Truth Investments Limited is beneficially owned as to 50% by Tan Thiam Kiat Kelvin and as to 50% by Tan Kwang Hwee Peter. Under the Securities and Futures Ordinance, each of Tan Thiam Kiat Kelvin and Tan Kwang Hwee Peter is deemed to be interested in all the Shares held by Absolute Truth Investments Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business: 424 Tagore Industrial Avenue  
Sindo Industrial Estate  
Singapore 787807

Web-site address (if applicable): www.kpmholding.com

Share registrar: **Principal Share Registrar and Transfer Office:** **Hong Kong branch share registrar and Transfer Office:**  
 Appleby Trust (Cayman) Ltd. Union Registrars Limited  
 Clifton House Suites 3301-04, 33/F.  
 75 Fort Street Two Chinachem Exchange Square  
 PO Box 1350 338 King's Road  
 Grand Cayman KY1-1108 North Point  
 Cayman Islands Hong Kong

Auditors: Deloitte & Touche LLP  
6 Shenton Way, OUE Downtown 2  
#32-00  
Singapore 068809

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are principally engaged in the design, fabrication, installation and maintenance of signage and related products in both the public and private sectors in Singapore since 1997.

**C. Ordinary shares**

Number of ordinary shares in issue: 3,200,000,000

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Par value of ordinary shares in issue: HK\$0.00125

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

\_\_\_\_\_  
Tan Thiam Kiat Kelvin

\_\_\_\_\_  
Tan Kwang Hwee Peter

\_\_\_\_\_  
Liu Qian

\_\_\_\_\_  
Oh Eng Bin (Hu Rongming)

\_\_\_\_\_  
Tan Kiang Hua

\_\_\_\_\_  
Kow Yuen-Ting (Gao Yun Ting)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*