HKEX
香港交易所

FF003G

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: ____________________

Company name: **KPM HOLDING LIMITED**

Stock code (ordinary shares): **8027**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 March 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 July 2015

Name of Sponsor(s): Vinco Capital Limited (formerly known as "Grand Vinco Capital Limited")

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Tan Thiam Kiat Kelvin
Kong Weishan

Independent Non-executive Directors:
Lau Muk Kan
Xiao Laiwen
Lock Kiu Yin

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	**Nature of interest**	**No. of shares of HK$0.00125 each in the share capital of the Company (the "Shares")**	**Approximate percentage of shareholding**
Absolute Truth Investments Limited	Beneficial owner	983,440,000 (Note)	30.73%

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Tan Thiam Kiat Kelvin	Interest of controlled corporation	983,440,000 (Note)	30.73%
Tan Kwang Hwee Peter	Interest of controlled corporation	983,440,000 (Note)	30.73%

Note:

The entire issued share capital of Absolute Truth Investments Limited is beneficially owned as to 50% by Tan Thiam Kiat Kelvin and as to 50% by Tan Kwang Hwee Peter. Under the Securities and Futures Ordinance, each of Tan Thiam Kiat Kelvin and Tan Kwang Hwee Peter is deemed to be interested in all the Shares held by Absolute Truth Investments Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: 14 Loyang Way 4,
Singapore 507601

Web-site address (if applicable): www.kpmholding.com

Share registrar:

Principal Share Registrar and Transfer Office:
Estera Trust (Cayman) Ltd.
Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and Transfer Office:
Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower, The Landmark
11 Pedder Street, Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the design, fabrication, installation and maintenance of signage and related products in both the public and private sectors in Singapore since 1997.

C. Ordinary shares

Number of ordinary shares in issue: 3,200,000,000

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Par value of ordinary shares in issue:	HK$0.00125
Board lot size (in number of shares):	5,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Tan Thiam Kiat Kelvin	Kong Weishan
Lau Muk Kan	Xiao Laiwen
Lock Kiu Yin	

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

(2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

(3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited ((on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.