IntelliMark AI International Limited
中微智碼(國際)集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8041)
Website: http://www.intellimarkai.com.hk

LISTING OF WARRANTS ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF BONUS ISSUE
Number of Warrants: 163,907,123
Subscription Price: HK$0.60 (subject to adjustments)
Stock Code of the Warrants: 8661

Reference is made to the circular (the "**Circular**") of IntelliMark AI International Limited (the "**Company**") dated 9 March 2026 relating to the Bonus Warrant Issue. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The Company has obtained from the Listing Committee of the Stock Exchange approval for the listing of and permission to deal in the Warrants and the Warrant Shares which may fall to be issued upon exercise of the subscription rights attaching to the Warrants.

Dealings in the Warrants on GEM are expected to commence from 9:00 a.m. on Tuesday, 31 March 2026. The Warrants will be traded in board lots of 5,000 units each. The stock code of the Warrants is 8661.

Certificates for the Warrants are expected to be posted by ordinary post on Monday, 30 March 2026 at the risk of the Shareholders entitled thereto to their respective addresses shown on the register of members of the Company.

Subject to compliance with the stock admission requirements of HKSCC, the Warrants and the Warrant Shares which may fall to be issued upon exercise of the subscription rights attaching to the Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of their dealings on the Stock Exchange or such other date as shall be determined by HKSCC. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time.

A total of 163,907,123 Warrants are to be issued by the Company to the Shareholders pursuant to the Bonus Warrant Issue, represented by the Warrant certificates, conferring the rights in their registered form to the holders thereof to subscribe in cash for one Warrant Share at an initial subscription price of HK$0.60 per Warrant Share (subject to adjustment) in respect of each Warrant (the "**Subscription Rights**"), on 30 March 2027 (the "**Expiry Date**"). Any Subscription Rights which have not been exercised on the Expiry Date will lapse and the relevant Warrant certificates will cease to be valid for any purpose whatsoever.

Each Warrant certificate will contain a Subscription Form. In order to exercise his Subscription Rights, a Warrantholder must complete and sign the Subscription Form and deliver the same together with the Warrant certificate and the subscription money to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or such other person, firm or company as may be from time to time determined by the Company.

A copy of the Circular is available on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www. intellimarkai.com.hk).

By Order of the Board of
IntelliMark AI International Limited
Zhang Weihong
Chairman

Hong Kong, 25 March 2026

As at the date of this announcement, the Board comprises three (3) Executive Directors, namely, Mr. Zhang Weihong, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) independent non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fang Xiaolong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at http://www.hkexnews.hk on the "Latest Listed Company Information" page for 7 days from the date of its posting and on the website of the Company.