Sky Forever Supply Chain Management Group Limited
（宇恒供應鏈集團有限公司）

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Sky Forever Supply Chain Management Group Limited (the "**Company**") will be held at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong on Tuesday, 18 October 2016 at 10:30 a.m. to transact the followings:

SPECIAL RESOLUTION

1. To, as special business, consider and, if thought fit, pass the following resolution as a special resolution:

   "**THAT** subject to and conditional upon the approval of the Registrar of Companies in Bermuda being obtained, the change of the English name of the Company from "Sky Forever Supply Chain Management Group Limited" to "China Ocean Fishing Holdings Limited" and the adoption of the Chinese name "中國海洋捕撈控股有限公司" as the secondary name of the Company to replace the existing secondary name in Chinese "宇恒供應鏈集團有限公司" (the "**Change of Company Name**") be and are hereby approved, and any one or more of the directors of the Company (the "**Directors**") be and is/are hereby authorised to do all such acts, deeds and things and execute all such documents for the purpose of, or in connection with, the implementation of and giving effect to the Change of Company Name and the transactions ancillary thereto and of administrative nature which he/she/they consider necessary, desirable or expedient."

ORDINARY RESOLUTIONS

2. (a) To re-elect Mr. Gan Weiming as an executive Director.

   (b) To re-elect Ms. Li Yuen Fong, Michelle as an independent non-executive Director.

Yours faithfully
For and on behalf of the board of directors of
Sky Forever Supply Chain Management Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 23 September 2016

Registered office:	*Principal place of business in Hong Kong:*
Clarendon House	Suite 2002, 2/F
2 Church Street	United Centre
Hamilton HM 11	95 Queensway
Bermuda	Hong Kong

Notes:

1. A member entitled to attend and vote at the special general meeting convened by the above notice is entitled to appoint one or more proxy to attend and, subject to the provisions of the bye-laws of the Company, to vote on his behalf. A proxy need not be a member of the Company but must be present in person at the special general meeting to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.

2. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the offices of the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the special general meeting or any adjournment thereof. Completion and return of a form of proxy will not preclude a shareholder of the Company from attending in person and voting at the special general meeting or any adjournment thereof.

3. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.

4. Completion and return of the form of proxy will not preclude you from attending and voting in person at the special general meeting or any adjournment thereof, and in such event, the form of proxy shall be deemed to be revoked.

5. Any voting of the meeting should be taken by poll.

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Mr. Chen Jiang, Ms. Huang He, Dr. Chu Ping Hang, Mr. Gan Weiming and the independent non-executive Directors are Mr. Chui Man Lung Everett, Ms. Li Mei and Ms. Li Yuen Fong, Michelle.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at http://www.skyforever.hk.