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**中國海洋集團**

**CHINA OCEAN GROUP  
DEVELOPMENT LIMITED**

**China Ocean Group Development Limited**

**中國海洋集團發展有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8047)**

## **SUPPLEMENTAL ANNOUNCEMENT**

### **(1) FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT; AND (2) CONTINUED SUSPENSION OF TRADING**

Reference are made the announcements of China Ocean Group Development Limited (the “**Company**” together with its subsidiaries, the “**Group**”) dated 25 June 2025 and 30 June 2025 in relation to possible delay in publication of 2025 Annual Results and suspension of trading (the “**Announcements**”) Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT**

Due to the recent change of auditor, the accounting and finance staff has devoted substantial amount of time and effort to assist the new auditor with the extra work and documentation for setting up and carrying out of the current year’s audit. There are also certain audit process and procedures, including but not limited to obtaining the requisite outstanding audit confirmations, have not been completed and finalised as at the date of this announcement, which has led to the delay of the audit progress. Under such circumstances, the auditors of the Company require additional time to complete audit works of the Group for the 2025 Annual Results. The Company will exercise its endeavor to resolve the issue so as to expedite the release of the Annual Results. It is expected that the 2025 Annual Results will be published by the Company on or before 31 October 2025.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will continue to be suspended, pending the publication of the 2025 Annual Results.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Ocean Group Development Limited**  
**Liu Rongsheng**  
*Executive Director and Chairman*

Hong Kong, 2 September 2025

*As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Mr. Cai Haiming, Mr. Cai Haipeng, Mr. Liu Qiang and Ms. Chng Choon Looi; the non-executive Directors are Mr. Lui Chun Pong, Mr. Chen Jianchang and Mr. Hu Yuxi; the independent non-executive Directors are Mr. Kam Hou Yin John, Mr. Li Cao, Mr. Li Qing and Mr. Wu Yi.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceangroup.com.hk>.*