

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Glory Flame Holdings Limited

Stock code (ordinary shares): 8059

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 March 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 August 2014

Name of Sponsor(s): Messis Capital Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive directors:

CHE Xiaoyan
LIU Zhong Ping
MAN Wai Lun
JIAO Fei
YANG Nina
LI Shunmin
GUAN Jincheng

Non-executive directors:

ZHENG Si Rong
WONG Tik Tung
WU Chunping

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Independent non-executive directors:

CHAN Kam Wah
 BAI Honghai
 LI An Sheng
 SHEN Xingxing

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of issued Shares
	Wu Xiong Bin	86,000,000	10.94%
	Mo Yubin	142,000,000	18.06%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clifton House
 75 Fort Street, P.O. Box 1350
 Grand Cayman KY1-1108

Head office and principal place of business:

Room 1901, 19/F, COFCO Tower, No. 262 Gloucester Road, Causeway Bay, Hong Kong

Web-site address (if applicable):

www.gf-holdings.com

Share registrar:

Principal share registrar and transfer office:
 Estera Trust (Cayman) Ltd.
 Clifton House, 75 Fort Street
 P.O. Box 1350
 Grand Cayman KY1-1108
 Cayman Islands

Hong Kong branch share registrar:
 Boardroom Share Registrars (HK) Limited
 31/F., 148 Electric Road
 North Point
 Hong Kong

Auditors:

ZHONGHUI ANDA CPA Limited, Unit 701, 7/F, Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries have four main businesses: (i) provision of concrete demolition services; (ii) prestressed high strength concrete piles; (iii) trading of LED light sources for decoration; and (iv) Ecological LED Cultivation Cabinet System.

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C. Ordinary shares

Number of ordinary shares in issue: 786,200,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Number of share options granted and outstanding: 29,600,000

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Che Xiaoyan.....

Bai Honghai.....

Liu Zhong Ping.....

Zheng Si Rong.....

Man Wai Lun.....

Wong Tik Tung....

Chan Kam Wah.....

Wu Chun Ping.....

Jiao Fei.....

Li An Sheng.....

Yang Nina.....

Shen Xingxing.....

Li Shunmin.....

Guan Jincheng.....

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*