

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

EFT Solutions Holdings Limited

俊盟國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8062)

POSITIVE PROFIT ALERT

This announcement is made by EFT Solutions Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2018 and the information currently available to the Board, the Group is expected to record a substantial increase in its profit for the period for the six months ended 30 September 2018 as compared to the corresponding period in the previous year. Such increase was mainly attributable to the increase in sourcing of electronic fund transfer at point-of-sale terminals and peripheral devices and the contributions from provision of point of sale software solutions services with the completion of acquisition of Earn World Development Limited on 31 May 2018.

The Company is still in the process of finalising the consolidated management accounts of the Group for the six months ended 30 September 2018, the information contained in this announcement is only a preliminary assessment based on the latest information currently available to the Company, such information has not been audited by the auditors of the Company nor reviewed by the audit committee of the Company. Shareholders and potential investors are advised to read the announcement of the Company in relation to the results of the Group for the six months ended 30 September 2018 carefully. The interim results announcement of the Group is expected to be released on 12 November 2018.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

Yours faithfully

By order of the Board

EFT Solutions Holdings Limited

Lo Chun Kit Andrew

Chairman and Chief Executive Officer

Hong Kong, 7 November 2018

As at the date of this announcement, the Board comprises executive Directors Mr. Lo Chun Kit Andrew, Mr. Lo Chun Wa and Mr. Chan Lung Ming; non-executive Directors Ms. Lam Ching Man and Mr. Lui Hin Weng Samuel; and independent non-executive Directors Mr. Lam Keung, Ms. Yang Eugenia and Mr. Ng Ming Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the date of its posting and be posted on the website of the Company at www.eftsolutions.com.