HKEX
香港交易所

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THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **EFT Solutions Holdings Limited**

Stock code (ordinary shares): **8062**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 November 2019

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	15 December 2016
Name of Sponsor(s):	Lego Corporate Finance Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors: Mr. Lo Chun Kit Andrew Mr. Lo Chun Wa Non-executive Directors: Ms. Lam Ching Man Mr. Lui Hin Weng Samuel Independent non-executive Directors: Dr. Wu Wing Kuen *B.B.S.* Mr. Tso Ping Cheong Brian Mr. Wong Ping Yiu

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of ordinary shares	Percentage of total number of issued shares
LCK Group Limited (Note 1)	345,600,000	72%
Mr. Lo Chun Kit Andrew (Note 1)	345,600,000	72%

Notes:

1. LCK Group Limited is a company incorporated in the British Virgin Islands, the entire issued share capital of which is beneficially owned by Mr. Lo Chun Kit Andrew.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Clifton House, 75 Fort Street, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands.

Head office and principal place of business: Workshop B1 & B3, 11/F, Yip Fung Industrial Building, 28-36 Kwai Fung Crescent, Kwai Chung, New Territories, Hong Kong.

Web-site address (if applicable): www.eftsolutions.com

Share registrar:
Principal share registrar and transfer office
Estera Trust (Cayman) Limited
Clifton House, 75 Fort Street, PO Box 1350,
Grand Cayman KY1-1108, Cayman Islands.

Hong Kong branch share registrar
Boardroom Share Registrars (HK) Limited
2103 B, 21/F,
148 Electric Road,
North Point, Hong Kong.

Auditors:
Elite Partners CPA Limited
10/F, 8 Observatory Road, Tsim Sha Tsui, Kowloon, Hong Kong.

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the sourcing of electronic fund transfer at point-of-sale ("EFT-POS") terminals and peripheral device and provision of EFT-POS system support services software and software solutions services in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK$0.01

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Lo Chun Kit Andrew Executive Director	Wu Wing Kuen Independent non-executive Director
Lo Chun Wa Executive Director	Tso Ping Cheong Brian Independent non-executive Director
Lam Ching Man Non-executive Director	Wong Ping Yiu Independent non-executive Director
Lui Hin Weng Samuel Non-executive Director	

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

(2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

(3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.