EFT Solutions Holdings Limited
俊盟國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8062)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF 16.7% ISSUED SHARE CAPITAL OF THE TARGET COMPANY

Reference is made to the announcements of EFT Solutions Holdings Limited (the "**Company**") dated 21 June 2024, 27 June 2024 and 28 June 2024 (the "**Announcements**") with respect to the discloseable transaction in relation to the Acquisition of 16.7% issued share capital of the Target Company. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As more time is required for the Parties to finalise the formalities for Completion, the Purchaser and the Vendor entered into a supplemental agreement (the "**Supplemental Agreement**") to the Agreement on 6 September 2024 (after trading hours), pursuant to which the Parties agreed that with effect from 31 August 2024 the Long Stop Date shall be extended from 31 August 2024 to 31 December 2024.

Save as disclosed above, all other terms and conditions of the Agreement remain unchanged and shall continue in full force and effect.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfilment of the conditions precedent as set out in the Agreement. Accordingly, the Acquisition may or may not proceed. Shareholders and potential investors of the Company are therefore reminded to exercise caution when dealing in the securities of the Company.

Yours faithfully
By order of the Board
EFT Solutions Holdings Limited
Lo Chun Kit Andrew
Chairman

Hong Kong, 6 September 2024

As of the date of this announcement, the Board comprises executive Director Mr. Lo Chun Kit Andrew; non-executive Directors Ms. Lam Ching Man and Mr. Lui Hin Weng Samuel; and independent non-executive Directors Dr. Wu Wing Kuen, B.B.S., Mr. Wong Ping Yiu and Mr. Chow Ka Wo Alex.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Company Announcements" page for at least seven days from the date of its posting and be posted on the website of the Company at www.eftsolutions.com.