Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GLOBAL MASTERMIND
環 球 大 通

Global Mastermind Holdings Limited
環球大通集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Global Mastermind Holdings Limited (the "**Company**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Exchange**") (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 7 October 2024, 8 October 2024, 17 October 2024, 7 February 2025, 10 February 2025, 17 February 2025 and 19 February 2025 in relation to, among other things, suspension in trading in the shares of the Company (the "**Shares**") with effect from 19 February 2025 as the Company has failed to maintain a sufficient level of operations and assets of sufficient value to support its operations to warrant the continued listing of the Shares under Rule 17.26 of the GEM Listing Rules.

* *For identification purposes only*

RESUMPTION GUIDANCE

On 26 February 2025, the Company received a letter from the Exchange setting out the following resumption guidance (the "**Resumption Guidance**") for the resumption of trading in the Shares:

(a) demonstrate the Company's compliance with Rule 17.26 of the GEM Listing Rules; and

(b) inform the market of all material information for the Company's shareholders and investors to appraise its position.

Under Rule 9.14A(1) of the GEM Listing Rules, the Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 18 February 2026. If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the GEM Listing Rules to the Exchange's satisfaction and resume trading in the Shares by 18 February 2026, the Listing Division will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 9.01, 9.04, 9.14 and 9.15 of the GEM Listing Rules, the Exchange also has the right to impose a shorter specific remedial period or to cancel the listing of the Company immediately, where appropriate.

The Company must also comply with the GEM Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

The Exchange requests that the Company announces the Resumption Guidance and the 12-month period within which it must meet the Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the GEM Listing Rules to the Exchange's satisfaction and resume trading in the Shares to avoid delisting as soon as practicable.

While trading is suspended, the Company is also reminded of its obligations under the GEM Listing Rules including, but not limited to, the following:

(a) keep the duration of any trading suspension to the shortest possible period as required under the Rule 9.09 of the GEM Listing Rules;

(b) comply with its continuing obligations under the GEM Listing Rules at all times, for example, those applying to notifiable and/or connected transactions under Chapters 19 and 20 of the GEM Listing Rules and publication of periodic financial results and reports and, if they are not available, management accounts under Chapter 18 of the GEM Listing Rules;

(c) announce inside information required to be disclosed under Part XIVA of the Securities and Futures Ordinance; and

(d) announce quarterly updates on its developments under Rule 17.26A of the GEM Listing Rules including, among other relevant matters:

- its business operations;

- its resumption plan with details of actions that it has taken and intends to take to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the GEM Listing Rules and resume trading. The resumption plan should be accompanied with a clear timeframe in respect of each stage of work under the plan with a view that the Resumption Guidance can be fulfilled and trading can resume as soon as practicable and, in any event before the 12-month period expires;

- the progress of implementing its resumption plan; and

- details of any material change to the resumption plan and, in the case of delay, the reasons and impact of such delay.

The Company must announce its first quarterly update on or before 18 May 2025 and every 3 months from that date until resumption or cancellation of listing (whichever is earlier).

The Company will make its best efforts to fulfill the conditions as set out in the Resumption Guidance, fully comply with the GEM Listing Rules to the Exchange's satisfaction and seek to resume trading in the Shares as soon as possible.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Exchange has been suspended with effect from 9:00 a.m. on 19 February 2025 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Global Mastermind Holdings Limited
Zhou Danqing
Executive Director

Hong Kong, 28 February 2025

As at the date of this announcement, the Board comprises Mr. Mung Bun Man Alan, Mr. Mung Kin Keung and Mr. Zhou Danqing as executive Directors; and Mr. Fung Wai Ching, Ms. Lau Mei Ying and Mr. Yiu To Wa as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of publication and on the Company's website at www.globalmholdings.com.