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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8076)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Sing Lee Software (Group) Limited (the "Company") hereby announces that a meeting of the Board will be held at 32nd Floor, Morrison Plaza, 5-9A, Morrison Hill Road, Hong Kong on 15th November, 2004 (Monday) at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited third quarter results of the Company and its subsidiaries for the nine months ended 30th September, 2004 and approve the draft announcement in respect of the unaudited third quarter results to be published on the website of the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Stock Exchange"); and
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Member, if necessary;
4. To transact any other business.

By Order of the Board
Sing Lee Software (Group) Limited
Hung Yung Lai
Chairman

The Board comprises of:

Hung Yung Lai (*Executive Director*)
Cui Jian (*Executive Director*)
Xu Shu Yi (*Executive Director*)
Pan Yun He (*Independent Non-Executive Director*)
Pao Ping Wing (*Independent Non-Executive Director*)
Tam Kwok Hing (*Independent Non-Executive Director*)

Hong Kong, 4th November, 2004

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:—

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the date of its publication.

** For identification purpose only*