APPENDIX 5
FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sing Lee Software (Group) Limited
新利軟件(集團)股份有限公司

Stock code (ordinary shares): 8076

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 March 2006.

A. General

Place of incorporation	:	Bermuda
Date of initial listing on GEM	:	5 September 2001
Name of Sponsor	:	N/A
Names of directors	:	*Executive Directors:* Hung Yung Lai (熊融禮) Cui Jian (崔堅) Xu Shu Yi (徐舒藝) *Independent non-executive Directors:* Pao Ping Wing (浦炳榮) Tam Kwok Hing (談國慶) Lo King Man (盧景文)
Qualified Accountant and Company Secretary	:	Lee Wing Cheung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	**Name** — **Percentage of holding** Goldcorp Industrial Limited *(Note)* — 50.7% *Note:* Goldcorp Industrial Limited is a company incorporated in the BVI equally owned by Mr. Hung Yung Lai and Great Song Enterprises Limited, which is a company incorporated in the BVI entirely owned by Ms. Li Kei Ling.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 December
Registered address	:	Clarendon House 2 Church Street Hamilton, HM 11 Bermuda
Head office and Principal place of business	:	*Hong Kong:* 32/F., Morrison Plaza 5-9A Morrison Hill Road Wanchai Hong Kong
Web-site address (if applicable)	:	www.singlee.com.cn
Share registrar	:	The Bank of Bermuda Limited 6 Front Street Hamilton, HM 11 Bermuda Abacus Share Registrars Limited 26/F, Tesbury Centre 28 Queen's Road East Hong Kong
Auditors	:	Charles Chan, Ip & Fung CPA Ltd. 37th Floor, Hennessy Centre 500 Hennessy Road Causeway Bay Hong Kong

B. Business activities

The Group is a developer and provider of information and network technologies and services to the Financial Industry in the PRC.

The Group mainly provides IT related services such as the design, installation and maintainence of IT systems and the provision of electronic products and software as a total application solution to commercial banks and securities brokerage firms in the PRC. For the commercial banking sector, the Group provides banking application solutions such as POS systems, electronic payment gateways and monetary software to the commercial banks in the PRC. For the securities brokerage sector, the Group provides securities application solutions such as securities transaction software, monetary transfer software and network and system consulting services to the securities brokerage firms in the PRC.

C. Ordinary shares

Number of ordinary shares in issue	:	603,000,000
Par value of Ordinary Shares in issue	:	HK$0.01
Board lot size (in number of shares)	:	5,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of share options granted and remain outstanding	:	60,230,000 share options were granted by the Company on 8th April, 2002 at the exercise price of HK$0.614 and HK$0.14 per share. 10,740,000 share options remain outstanding as at the date of this form.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Hung Yung Lai
Director

Cui Jian
Director

Xu Shu Yi
Director

Tam Kwok Hing
Director

Pao Ping Wing
Director

Lo King Man
Director