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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8076)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Sing Lee Software (Group) Limited (the “**Company**”) dated 21 March 2014 (the “**Announcement**”) in respect of, among other things, the annual results announcement for the year ended 31 December 2013. Capitalized terms used in this clarification announcement shall have the same meaning as defined in the Announcement, unless otherwise provided herein.

The board of directors (the “**Board**”) of the Company wishes to clarify that there was one typographical error appearing in the Announcement. The typographical error is that in order to be eligible to attend and vote at 2014 AGM, unregistered holders of shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, Tricor Abacus Limited, 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong (which is to be relocated to Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong with effect from 31 March 2014), for registration not later than 4:30 pm on “Monday, 5 May 2014” instead of “Tuesday, 6 May 2014” as appeared on page 24 of both the English and Chinese versions of the Announcement.

Save for the aforesaid, all the information in the Announcement remains unchanged.

** For identification purpose only*

By Order of the Board
Sing Lee Software (Group) Limited
Hung Yung Lai
Chairman

As at the date of this announcement, the Board Comprises of:

Hung Yung Lai (*Executive Director*)

Cui Jian (*Executive Director*)

Hung Ying (*Executive Director*)

Pao Ping Wing (*Independent Non-Executive Director*)

Tam Kwok Hing (*Independent Non-Executive Director*)

Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 24th March, 2014

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its posting and will be published on the website of the Company (<http://www.singlee.com.cn>).