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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8076)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Sing Lee Software (Group) Limited (the “Company”) hereby announces that a meeting of the Board will be held at 32nd Floor, Morrison Plaza, 5-9A, Morrison Hill Road, Hong Kong on 20th March, 2015 (Friday) at 3:30 p.m. for the following purposes:

1. To consider and approve the audited final results of the Company and its subsidiaries for the financial year ended 31st December, 2014 and approve the draft announcement in respect of the final results to be published on the website of the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”);
2. To consider the payment of final dividend, if any;
3. To consider the closure of the Register of Member, if necessary;
4. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and

** For identification purpose only*

5. To transact any other business.

By Order of the Board
Sing Lee Software (Group) Limited
Hung Yung Lai
Chairman

As at the date of this announcement, the Board Comprises of:

Hung Yung Lai (*Executive Director*)

Cui Jian (*Executive Director*)

Hung Ying (*Executive Director*)

Pao Ping Wing (*Independent Non-Executive Director*)

Tam Kwok Hing (*Independent Non-Executive Director*)

Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 4th March, 2015

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will be published on the website of the Company (<http://www.singlee.com.cn>).