

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

UNLIMITED CREATIVITY HOLDINGS LIMITED

無限創意控股有限公司

(Continued in Bermuda with limited liability)

(Stock Code : 8079)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 28 FEBRUARY 2013 IN RELATION TO THE BONUS ISSUE OF SHARES

The Board is pleased to announce that the ordinary resolution regarding the Bonus Issue was duly passed by the Shareholders by way of poll at the SGM held on 28 February 2013.

In view that the exact number of the Bonus Shares to be allotted and issued will not be determined until the Record Date, the Company will make further announcement on the possible adjustments to the Options outstanding.

Reference is made to the announcements of the Company dated 25 January 2013, 28 January 2013 respectively, and the circular of the Company dated 8 February 2013 (the “**Circular**”) in relation to, among other things, the Bonus Issue. Unless the context requires otherwise, capitalised terms used herein have the same meanings as those defined in the Circular.

RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution regarding the Bonus Issue was duly passed by the Shareholders by way of poll at the SGM held on 28 February 2013.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Standard Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll result of the resolution is as follows:

Ordinary resolution	Number of votes	
	For	Against
To approve the Bonus Issue *	479,535,719 (100%)	0 (0%)

* The full text of the resolution was set out in the notice of the SGM dated 8 February 2013.

As at the date of the SGM, the total number of issued shares of the Company was 699,197,543 Shares, being the total number of Shares entitling Shareholders to attend and vote for or against the resolution proposed at the SGM. No shareholder of the Company was required to abstain from voting for the resolution proposed at the SGM. There was no Shareholder who was entitled to attend the SGM but was only entitled to vote against the resolution proposed at the SGM.

As at the date of this announcement, there are 1,675,714 Options outstanding. The Bonus Issue will lead to adjustment to the exercise price and/or the number of Shares which may fall to be issued upon exercise of the Options. In view that the exact number of the Bonus Shares to be allotted and issued will not be determined until the Record Date, the Company will make further announcement for the possible adjustments to the Options outstanding.

By order of the Board
Unlimited Creativity Holdings Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 28 February 2013

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive Directors; Dr. Siu Yim Kwan, Sidney, Mr. Tsui Pui Hung, and Mr. Kam Tik Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the Company’s website at www.ulcreativity.com.