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UNLIMITED CREATIVITY HOLDINGS LIMITED

無限創意控股有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Placing was completed on 7 August 2013. 20,960,000 new Shares were issued to not less than six independent Placees at the price of HK\$0.225 per Placing Share in accordance with the terms of the Placing Agreement.

Reference is made to the announcement of the Company dated 24 July 2013 (the “**Announcement**”) and 26 July 2013 in relation to, amongst others, the Placing. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that the placing of 20,960,000 new Shares was completed on 7 August 2013. All of the 20,960,000 new Shares were placed to not less than six Placees at the price of HK\$0.225 per Placing Share. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and, if applicable, their ultimate beneficial owners are third parties independent of the Group and its connected persons (as defined in the GEM Listing Rules). The net proceeds from the Placing amount to approximately HK\$4.49 million.

The effects of the Placing on the shareholding structure of the Company were set out in the Announcement.

By order of the Board
Unlimited Creativity Holdings Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 7 August 2013

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive Directors; Dr. Siu Yim Kwan, Sidney, Mr. Tsui Pui Hung and Mr. Kam Tik Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.ulcreativity.com and the "Latest Company Announcements" page of the GEM website for at least seven days from the date of its posting.