UNLIMITED CREATIVITY HOLDINGS LIMITED
無限創意控股有限公司

(Continued in Bermuda with limited liability)
(Stock Code: 8079)

OPEN OFFER ON THE BASIS OF FOUR OFFER SHARES FOR EVERY SHARE HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE SHARES ON EX-ENTITLEMENT BASIS

Reference is made to the announcements of Unlimited Creativity Holdings Limited ("**Company**") dated 22 November 2013 and 12 December 2013 and the circular ("**Circular**") dated 27 December 2013, in relation to, among other things, the Open Offer, the Underwriting Agreement and the Whitewash Waiver. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

Pursuant to the expected timetable for the Open Offer as set out in the Circular, the last day of dealings in Shares on a cum-entitlement basis was Tuesday, 14 January 2014. The closing price per Share as quoted on the Stock Exchange on Tuesday, 14 January 2014 was HK$0.248. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 15 January 2014.

Shareholders and potential investors should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Unlimited Creativity Holdings Limited
Leung Ge On, Andy
Executive Director

Hong Kong, 14 January 2014

As at the date of this notice, the Board comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive Directors; Dr. Siu Yim Kwan, Sidney, Mr. Tsui Pui Hung and Mr. Kam Tik Lun as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the day of its posting and on the Company's website at www.ulcreativity.com.