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UNLIMITED CREATIVITY HOLDINGS LIMITED

無限創意控股有限公司

(Continued in Bermuda with limited liability)

(Stock Code : 8079)

DISCLOSEABLE TRANSACTION FURTHER SUBSCRIPTION OF ALLIANZ INCOME AND GROWTH FUND

Reference is made to the announcements of the Company dated 15 May 2014 and 16 July 2014 respectively in relation to the subscriptions of Allianz Income and Growth Fund by the Company amounting to USD2,280,000 in aggregate (equivalent to approximately HK\$17,784,000) (exclusion of 1% initial subscription fee).

The Board is pleased to announce that, on 17 July 2014, the Company further subscribed the Allianz Income and Growth Fund amounting to USD300,000 (equivalent to approximately HK\$2,340,000) (exclusion of 1% initial subscription fee).

The aggregate subscription amount of the Prior Transactions together with the Subscription within a 12-month period is approximately USD2,580,000 (equivalent to approximately HK\$20,124,000). As the applicable percentage ratios of the Aggregate Subscription Amount exceed 5% but lower than 25%, the relevant transaction therefore constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the notification and announcement requirements under the GEM Listing Rules.

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ADDITIONAL SUBSCRIPTION OF ALLIANZ INCOME AND GROWTH FUND

Date of Subscription	:	17 July 2014
Name of the Fund	:	Allianz Income and Growth Fund
Subscriber	:	Power In Investment Limited, an indirectly wholly-owned subsidiary of the Group

Management company	:	Allianz Global Investors Luxembourg S.A., an Independent Third Party
Distribution Agent	:	Standard Chartered Bank
Dealing Frequency	:	Daily, each day banks and exchanges are open in Hong Kong and Luxembourg and major stock exchanges are open in United States
Subscription Amount	:	USD300,000, equivalent to approximately HK\$2,340,000 (exclusion of 1% initial subscription fee). An amount of USD90,000 paid by cash and the balance amount of USD210,000 on loan provided by the bank
Aggregate Subscription Amount	:	Approximately USD2,580,000 (equivalent to approximately HK\$20,124,000)
Top Up Requirement	:	Once the aggregate top up threshold of the security is less than the loan amount (mark-to-market value x fund leverage ratio (70%) less than the aggregate loan amount of approximately USD1.81 million arising from the Subscription and the Prior Transactions)
Fund Leverage Ratio	:	70% of the mark-to-market value
Loan Interest Rate	:	The bank's cost of funds plus 1% per annum
Pledged of the Bank Loan	:	Fixed charge over the Fund and a personal guarantee by one of the Directors
Investment Scope of the Fund	:	The Fund primarily invested in a combination of common stocks and other equity securities, debt securities and convertible securities worldwide. The allocation of the asset classes will varies substantially from time to time and to be determined by the investment manager
Investment Return per annum	:	Not fixed, dividends payments may at the sole discretion of the investment company be made out of the Fund's income and/or capital
Historical Rate of Return	:	approximately 8.427% per annum (since May 2014) (for reference only)
Dividend Policy	:	cash dividend will be distributed on 15 th of every month

Duration	:	The funds are redeemable on request on or before 3.00 P.M. (Hong Kong Time) on any Hong Kong Business day
Initial Subscription Fee	:	1% of the subscription amount (USD3,000)
Management Fee	:	1.25% per annum of the Fund's net asset value
Subscription Price	:	USD10.75 (mark-to-market on 17 July 2014)

The Company utilized its internal resources as well as the loan from the bank for payment of the investment.

REASONS FOR THE SUBSCRIPTION OF ALLIANZ INCOME AND GROWTH FUND

The Group is principally engaged in money lending business, property investment, retail business, medicine store, financial instruments and quoted shares investment in Hong Kong.

The Company is seeking new investment opportunities to broaden the business scope of the Company in order to maximize the return to Shareholders. As the Fund offers a better return to the Group when compared to the fixed-term deposit interest rates offered by commercial banks in Hong Kong, the Directors consider that the Subscription is on normal commercial terms and is fair and reasonable and is in the interests of the Company and the Shareholders as a whole.

GENERAL

The aggregate subscription amount of the Prior Transactions together with the Subscription within a 12-month period is approximately USD2,580,000 (equivalent to approximately HK\$20,124,000). As the applicable percentage ratios of the Aggregate Subscription Amount exceed 5% but lower than 25%, the relevant transaction therefore constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the notification and announcement requirements under the GEM Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

“Aggregate Subscription Amount”	The aggregate subscription amount of USD2,580,000 (equivalent to HK\$20,124,000) arising from the Prior Transactions and the Subscription
“Allianz Income and Growth Fund and/or Fund and/or Sub-Fund”	Allianz Income and Growth, Global Investors Fund (the “Sub-Fund”), a long-term capital investment, managed by Allianz Global Investors Luxembourg SA
“Board”	the board of Directors

“Company”	Unlimited Creativity Holdings Limited (Stock code: 8079), a company continued in Bermuda with limited liability, the Shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Third Party”	person(s) who or company(ies) together with its/their ultimate beneficial owner(s) which, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, is/are third party(ies) independent of the Company and its connected person(s)
“Prior Transactions”	the two subscriptions of Allianz Income and Growth Fund amounting to USD1,980,000 (equivalent to approximately HK\$15,444,000) and USD300,000 (equivalent to approximately HK\$2,340,000) by the Company on 15 May 2014 and 16 July 2014 respectively
“Shareholder(s)”	the holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription of Allianz Income and Growth Fund and/or Subscription”	the subscription of Allianz Income and Growth Fund amounting to USD300,000 (equivalent to approximately HK\$2,340,000) by the Company (exclusion of 1% initial subscription fee) on 17 July 2014
“USD”	United States Dollar, the lawful currency of United States of America
“%”	Per cent.

* *For illustrative purpose only, amounts denominated in USD have been translated into HK\$ at the rate of USD 1.00 = HK\$ 7.8 in this announcement, unless otherwise stated. No representation is made that any amount in USD or HK\$ has been, could have been or could be converted at the above rate or any other rate at all.*

By order of the Board
Unlimited Creativity Holdings Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 17 July 2014

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive Directors; Dr. Siu Yim Kwan, Sidney, Mr. Kam Tik Lun and Mr. Lau Gar Hung, Christopher as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.ulcreativity.com and the "Latest Company Announcements" page of the GEM website for at least seven days from the date of its posting.