UNLIMITED CREATIVITY HOLDINGS LIMITED

無限創意控股有限公司

(Continued in Bermuda with limited liability)

(Stock Code: 8079)

DISCLOSEABLE TRANSACTION
DISPOSAL OF ALLIANZ INCOME AND GROWTH FUND

The Board announces that on 4 November 2014, the Company disposed a part of approximately 240,000 units of Allianz Income and Growth Fund at approximately USD10.44 per unit for a cash consideration of approximately USD2,500,000, equivalent to approximately HK$19,500,000.

As one of the applicable percentage ratios under Rule 19.06 of the GEM Listing Rules in respect of the Disposal is more than 5% but less than 25%, the Disposal constitutes a discloseable transaction for the Company and is therefore subject to the notification and announcement requirements under Chapter 19 of the GEM Listing Rules.

THE DISPOSAL

Reference is made to the announcements made by the Company on 15 May 2014, 16 July 2014, 17 July 2014 and 22 July 2014 ("Announcements") regarding the Subscription of Allianz Income and Growth Fund. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 4 November 2014, the Company disposed a part of approximately 240,000 units of Allianz Income and Growth Fund at approximately USD10.44 per unit for a cash consideration of approximately USD2,500,000, equivalent to approximately HK$19,500,000. The consideration represented the mark to market value of Allianz Income and Growth Fund at the time of Disposal.

As the Disposal was made on the open market, the Company is not aware of the identities of the counterparty(ies) of the Disposal or of their respective principal business activities. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the counterparty(ies) of the Disposal and their respective ultimate beneficial owners are Independent Third Parties and not connected to the Group (as defined in the GEM Listing Rules).

The cash consideration of the Disposal is approximately HK$19,500,000 and the settlement will be made around one week after the date of Disposal.

INFORMATION OF ALLIANZ INCOME AND GROWTH FUND

Allianz Income and Growth Fund, a long-term capital investment managed by Allianz Global Investors Luxembourg S.A., primarily invested in a combination of common stocks and other equity securities, debt securities and convertible securities worldwide. The allocation of the asset classes will varies substantially from time to time and to be determined by the investment manager. To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, the management company of Allianz Income and Growth Fund is Independent Third Party and not connected with the Company and its subsidiaries.

REASONS FOR THE DISPOSAL

The Group is principally engaged in money lending business, property investment, retail business, medicine store, financial instruments and quoted shares investment in Hong Kong.

The Group will recognise a loss of approximately USD62,000, equivalent to approximately HK$483,600 as a result of the Disposal (subject to final audit), which is calculated on the basis of the difference between the consideration of the Aggregate Subscription Amount and the consideration of the Disposal. The proceeds from the Disposal will be used as general working capital of the Group, which will further enhance and strengthen the financial position and cash flow of the Group.

The Directors (including the independent non-executive Directors) consider that the Disposal was made on normal commercial terms, the terms of which are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

GENERAL

As one of the applicable percentage ratios under Rule 19.06 of the GEM Listing Rules in respect of the Disposal is more than 5% but less than 25%, the Disposal constitutes a discloseable transaction for the Company and is therefore subject to the notification and announcement requirements under Chapter 19 of the GEM Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

"Aggregate Subscription Amount"	The aggregate subscription amount of USD2,880,000 (equivalent to HK$22,464,000) arising from the transactions dated 15 May 2014, 16 July 2014, 17 July 2014 and 22 July 2014
"Allianz Income and Growth Fund and/or Fund and/or Sub-Fund"	Allianz Income and Growth, Global Investors Fund (the "Sub-Fund"), a long-term capital investment, managed by Allianz Global Investors Luxembomg SA
"Board"	the board of directors of the Company
"Company"	Unlimited Creativity Holdings Limited (Stock code: 8079), a company continued in Bermuda with limited liability, the Shares are listed on GEM
"Director(s)"	the director(s) of the Company
"Disposal"	the sale of approximately 240,000 units of Allianz Income and Growth Fund on the open market by the Company on 4 November 2014

"GEM"	the Growth Enterprise Market of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollar, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Independent Third Party(ies)"	person(s) who or company(ies) together with its/their ultimate beneficial owner(s) which is/are third party(ies) independent of the Company and its connected person(s) (as defined under the GEM Listing Rules)
"Shareholder(s)"	the holder(s) of the Shares
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"USD"	United States Dollar, the lawful currency of United States of America
"%"	per cent.

By Order of the Board
Unlimited Creativity Holdings Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 4 November 2014

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive directors; Dr. Siu Yim Kwan, Sidney, Mr. Kam Tik Lun and Mr. Lau Gar Hung, Christopher as independent non-executive directors.