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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”).

The board (the “**Board**”) of directors (the “**Directors**”) of Easy Repay Finance & Investment Limited (the “**Company**”) announces that the Board had resolved to grant 21,850,000 share options (the “**Options**”) to the grantees (the “**Grantees**”) of the Company on 10 December 2019 (the “**Date of Grant**”), to subscribe, for up to 21,850,000 ordinary shares (each a “**Share**”) of HK\$0.01 each in the share capital of the Company subject to acceptance of the Grantees, under the share option scheme (the “**Share Option Scheme**”) adopted by the Company on 4 January 2011, and the scheme mandate limit refreshed on 7 January 2019.

Details of the share options granted are as follows:

Date of grant	:	10 December 2019
Total Number of Options granted	:	21,850,000 Options
Exercise price of the Options	:	HK\$0.265 per Share, representing the highest of (i) the closing price of HK\$0.265 per Share as stated in the daily quotations sheets issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$0.2128 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.01, being the nominal value of a Share
Closing price of the Shares on the Date of Grant	:	HK\$0.265 per Share
Validity period of the Option	:	From 10 December 2019 to 9 December 2020 (both days inclusive)
Consideration for the of the Option	:	HK\$1 to be paid upon acceptance of the grant Option granted

None of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their associate(s) (as defined under the GEM Listing Rules).

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 10 December 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive directors; Mr. Lee King Fui, Mr. Siu Chi Yiu, Kenny and Mr. Ho Siu King, Stanley as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company's website at www.ecrepay.com.