FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

Company name: **SYSCAN Technology Holdings Limited**

Stock code (ordinary shares): **8083**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2nd February, 2007.

A. General

Place of incorporation	:	Bermuda
Date of initial listing on GEM	:	14th April, 2000
Name of Sponsor(s)	:	Nil
Names of directors	:	*Executive Directors* Cheung Wai Zhang Ming *Independent non-executive Directors* Lo Wai Ming Fong Chi Wah Jin Qingjun

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :

	No. of shares			Percentage
Shareholder	Personal interest	Corporate interest	Total	of Issued share capital
Cheung Wai	189,882,409	41,240,000*	231,122,409	56.45%

** Note: 19,200,000 shares and 22,040,000 shares were held by Haing Assets Limited and Simrita Investments Limited respectively (both companies are incorporated in the British Virgin Islands and are beneficially owned by Mr Cheung Wai).*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31st December

Registered address : Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

Head office and principal place of business : Unit C, 21st Floor,
Seabright Plaza,
9–23 Shell Street,
North Point
Hong Kong

Web-site address (if applicable) : www.syscangroup.com

Share registrar : Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Charles Chan, Ip & Fung CPA Ltd.
20th Floor, Sunning Plaza
10 Hysan Avenue
Causeway Bay
Hong Kong

B. Business activities

The Group is principally engaged in the design, research, development, manufacture and distribution of optical image capturing devices and related components including CMOS sensor chips, optical image capturing modules and scanners.

C. Ordinary shares

Number of ordinary shares in issue	:	409,457,308
Par value of ordinary shares in issue	:	HK$4,094,573.08
Board lot size (in number of shares)	:	4,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Nil

D. Warrants

Stock code	:	Nil
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of underlying shares comprising the options outstanding	:	Scheme A – 4,296,000 Scheme B – 8,710,000 Scheme C – 9,424,000

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheung Wai
Executive Director

Zhang Ming
Executive Director

Lo Wai Ming
Independent Non-executive Director

Fong Chi Wah
Independent Non-executive Director

Jin Qingjun
Independent Non-executive Director