

## FORMS RELATING TO LISTING

### FORM F

#### THE GROWTH ENTERPRISE MARKET (GEM)

#### COMPANY INFORMATION SHEET

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**Company name:** SYSCAN Technology Holdings Limited

**Stock code (ordinary shares) :** 8083

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 December 2009

#### **A. General**

**Place of incorporation:** Bermuda

**Date of initial listing on GEM:** 14th April 2000

**Name of Sponsor(s):** Nil

**Names of directors:** *Executive Directors*

Cheung Wai

Frank Cheung

*Independent Non-Executive Directors*

Fong Chi Wah

Jin Qingjun

Wang Ruiping

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	Shareholder	No. of shares	Percentage of Issued share capital
	Cheung Wai	848,112,045	40.84%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31<sup>st</sup> December

Registered address:

Cannon's Court  
22 Victoria Street  
Hamilton HM 12  
Bermuda

Head office and principal place of business:

Unit C, 21/F., Seabright Plaza  
9-23 Shell Street  
North Point  
Hong Kong

Web-site address:

[www.syscangroup.com](http://www.syscangroup.com)

Share registrar:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17/F., Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

Auditors:

Cachet Certified Public Accountant Limited  
13/F., Neich Tower  
128 Gloucester Road  
Wanchai  
Hong Kong

## **B. Business activities**

The Group's business is in the field of optical electronic industry, and is principally engaged in the design, research, development, manufacturing and distribution of optical image capturing devices and related components, and is gradually transforming into a 2D barcode solution provider and value-added services operator. The Group has its own proprietary CM and GM coding certified by PRC authorities. With the use of the Group's 2D barcode

products, the coding can provide for more superior results than normal 1D coding which can contain more data within the coding. The Group continues to refine the 2D barcode technology and to explore the application of its 2D barcode value-added services in different fields of business.

### **C. Ordinary shares**

Number of ordinary shares  
in issue: 2,076,898,540

Par value of ordinary shares  
in issue: HK\$0.01

Board lot size (in number of  
shares): 4,000

Name of other stock  
exchange(s) on which ordinary  
shares are also listed: Nil

### **D. Warrants**

Stock code: Nil

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio (*Not  
applicable if the warrant is  
denominated in dollar value of  
conversion right*): N/A

No. of warrants outstanding: N/A

No. of shares falling to be  
issued upon the exercise of  
outstanding warrants: N/A

### **E. Other securities**

Number of underlying shares  
comprising the options  
outstanding:

Share Option Scheme A : Nil  
Share Option Scheme B : 4,800,000  
Share Option Scheme C : 197,855,500

## **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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**Cheung Wai**  
*Executive Director*

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**Frank Cheung**  
*Executive Director*

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**Fong Chi Wah**  
*Independent Non-Executive Director*

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**Jin Qingjun**  
*Independent Non-Executive Director*

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**Wang Ruiping**  
*Independent Non-Executive Director*