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SYSCAN Technology Holdings Limited
矽感科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8083)

SUPPLEMENTAL PLACING AGREEMENT

On 21 April 2010 (after trading hours), the Company and the Placing Agent entered into the Supplemental Placing Agreement to rectify the Placing Agreement in respect of the Placing Price to HK$0.165.

Reference is made to the announcement of the Company dated 14 April 2010 (the "**Announcement**") in relation to the placing of new Shares pursuant to General Mandate. Unless otherwise stated, capitalized terms used herewith shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL PLACING AGREEMENT

Due to inadvertent computation error, the Placing Price of HK$0.162 per Share as disclosed in the Announcement represents more than 20% discount to the higher of (i) the closing price of HK$0.198 per Share as quoted on the Stock Exchange on 14 April 2010, being the date of the Placing Agreement; and (ii) the average closing price of HK$0.2062 per Share in the last five consecutive trading days immediately prior to the date of the Placing Agreement, which is not in compliance with the GEM Listing Rules for the purpose of placing of new Shares under the General Mandate. In the light to the above, on 21 April 2010 (after trading hours), the Company and the Placing Agent entered into a supplemental placing agreement (the "**Supplement Placing Agreement**") to rectify the Placing Agreement in respect of the Placing Price from HK$0.162 to HK$0.165 per Share in compliance with the GEM Listing Rules for the purpose of placing of new Shares under the General Mandate.

* *For identification purposes only*

The Directors (including the independent non-executive Directors) consider that the terms of the Supplemental Placing Agreement (including the Placing Price of HK$0.165 per Share) are fair and reasonable.

Save as disclosed above, all other terms of the Placing Agreement shall remain unchanged.

PROCEEDS FROM THE PLACING

Assuming all the 409,000,000 Placing Shares are successfully placed by the Placing Agent at the Placing Price of HK$0.165, the gross proceeds from the Placing will be approximately HK$67.49 million. After taking into account the estimated expenses of approximately HK$1.94 million in relation to the Placing, the net proceeds from the Placing of approximately HK$65.54 million is intended to be used as general working capital of the Group. The net price per Placing Share is expected to be approximately HK$0.160.

By order of the Board of
SYSCAN Technology Holdings Limited
Cheung Wai
Chairman

Hong Kong, 21 April 2010

As at the date of this announcement, the Board of Directors comprises two executive Directors, namely Mr. Cheung Wai and Mr. Frank Cheung, and three independent non-executive Directors, namely Dr. Fong Chi Wah, Mr. Jin Qingjun and Mr. Wang Ruiping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:–

1. *the information contained in this announcement is accurate and complete in all material respects and not misleading;*

2. *there are no other matters the omission of which would make any statement in this announcement misleading; and*

3. *all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the Company's website at www.syscangroup.com.