

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: SYSCAN Technology Holdings Limited

Stock code (ordinary shares) : 8083

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 04 May 2010

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 14th April 2000

Name of Sponsor(s): Nil

Names of directors:

Executive Directors

Cheung Wai

Frank Cheung

Independent Non-Executive Directors

Fong Chi Wah

Wang Ruiping

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

Shareholder	No. of shares	Percentage of Issued share capital
Cheung Wai	848,112,045	34.05%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31st December

Registered address:

Cannon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

Head office and principal place of business:

Unit C, 21/F., Seabright Plaza
9-23 Shell Street
North Point
Hong Kong

Web-site address:

www.syscangroup.com

Share registrar:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F., Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors:

Ascenda Cachet CPA Limited
13/F., Neich Tower
128 Gloucester Road
Wanchai
Hong Kong

B. Business activities

The Group's business is in the field of optical electronic industry, and is principally engaged in the design, research, development, manufacturing and distribution of optical image capturing devices and related components, and is gradually transforming into a 2D barcode solution provider and value-added services operator. The Group has its own proprietary CM and GM coding certified by PRC authorities. With the use of the Group's 2D barcode

products, the coding can provide for more superior results than normal 1D coding which can contain more data within the coding. The Group continues to refine the 2D barcode technology and to explore the application of its 2D barcode value-added services in different fields of business.

C. Ordinary shares

Number of ordinary shares in issue:	2,491,136,040
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Par value of ordinary shares in issue:	HK\$0.01
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Board lot size (in number of shares):	4,000
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Name of other stock exchange(s) on which ordinary shares are also listed:	Nil
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D. Warrants

Stock code:	Nil
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Board lot size:	N/A
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Expiry date:	N/A
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Exercise price:	N/A
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Conversion ratio (<i>Not applicable if the warrant is denominated in dollar value of conversion right</i>):	N/A
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No. of warrants outstanding:	N/A
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No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A
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E. Other securities

Number of underlying shares comprising the options outstanding:	Share Option Scheme A : Nil Share Option Scheme B : 4,800,000 Share Option Scheme C : 194,918,000
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheung Wai
Executive Director

Frank Cheung
Executive Director

Fong Chi Wah
Independent Non-Executive Director

Wang Ruiping
Independent Non-Executive Director