FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Company name: **SYSCAN Technology Holdings Limited**

Stock code (ordinary shares) : 8083

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17th May 2011.

A. General

Place of incorporation	:	Bermuda
Date of initial listing on GEM	:	14th April 2000
Name of Sponsor(s)	:	Nil
Name of directors	:	*Executive Directors* Guan Gui Sen Lei Chun Xiong *Non-Executive Director* Li Yuezhong *Independent Non-Executive Directors* Fong Chi Wah Wang Zhongmin Gu Jiawang

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :

No. of Shares

Shareholder	Personal interest	Corporate interest	Total	Percentage of Issued share capital
Cheung Wai	863,112,045		863,112,045	24.77%
Guan Gui Sen*		218,750,000	218,750,000	6.28%

**Note:* 218,750,000 shares is held by Mighty Advantage Enterprises Limited which is incorporated in the British Virgin Islands and is beneficially owned by Mr Guan Gui Sen.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date : 31^{st} December

Registered address : Cannon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

Head office and principal place of business : Unit C, 21/F., Seabright Plaza
9-23 Shell Street
North Point
Hong Kong

Web-site address : www.syscangroup.com

Share registrar : Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F., Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditor : RSM Nelson Wheeler Certified Public Accountants
29/F., Caroline Centre, Lee Gardens Two
28 Yun Ping Road, Hong Kong

B. Business activities

The Group is principally engaged in the design, research, development, manufacturing and sale of optical image capturing devices and related barcode reader equipment, and is gradually transforming into 2D barcode reader and laser spectrum identification device provider and laser system equipment provider. The Group also deploys and operates its application of self-developed 2D barcode technology to the fast growing electronic payment service industry in the PRC.

C. Ordinary shares

Number of ordinary shares in issue	**:**	3,484,639,457
Par value of ordinary shares in issue	**:**	HK$0.01
Board lot size (in number of shares)	**:**	4,000
Name of other stock exchange(s) on which ordinary shares are also listed	**:**	Nil

D. Warrants

Stock code	**:**	Nil
Board lot size	**:**	N/A
Expiry date	**:**	N/A
Exercise price	**:**	N/A
Conversion ratio *(Not applicable if the warrant is denominated in dollar value of conversion right)*	**:**	N/A
No. of warrants outstanding	**:**	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	**:**	N/A

E. Other securities

Number of underlying shares comprising the options outstanding	**:**	Share Option Scheme A **:** Nil Share Option Scheme B **:** Nil Share Option Scheme C **:** 41,214,583

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Guan Gui Sen *Executive Director*	Lei Chun Xiong *Executive Director*
Li Yuezhong *Non-Executive Director*	Fong Chi Wah *Independent Non-Executive Director*
Wang Zhongmin *Independent Non-Executive Director*	Gu Jiawang *Independent Non-Executive Director*

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

(2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

(3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.