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**China Innovationpay Group Limited**

**中國創新支付集團有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8083)

## **NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of China Innovationpay Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 2708, 27/F., The Center, 99 Queen’s Road Central, Hong Kong on 10 May 2012 at 4:30 p.m. for the following purposes:

1. To consider and approve the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2012 and to approve the draft announcement in respect of the first quarterly results to be published on the GEM website and the Company’s website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board  
China Innovationpay Group Limited  
Guan Guisen  
Chairman

Hong Kong, 27 April 2012

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Guan Guisen and Dr. Lei Chunxiong; one non-executive Director, namely Mr. Li Yuezhong and three independent non-executive Directors, namely Dr. Fong Chi Wah, Mr. Wang Zhongmin and Mr. Gu Jiawang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at [www.innovationpay.com.hk](http://www.innovationpay.com.hk).*