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 **中国创新支付集团**  
**CHINA INNOVATIONPAY GROUP**  
**China Innovationpay Group Limited**  
**中國創新支付集團有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 8083)**

**VOLUNTARY ANNOUNCEMENT**  
**STRATEGIC COOPERATION AGREEMENT**

The Company wishes to inform the shareholders that the Company has recently entered into a strategic cooperation framework agreement with Orange Sky Golden Harvest Cinemas (China) Co., Ltd (橙天嘉禾影城(中國)有限公司) (“Orange Sky Golden Harvest”) in order to motivate the application and development of the prepaid cards in the cinema industry.

The board of directors (the “Board”) of China Innovationpay Group Limited (the “Company”) wishes to inform the shareholders that the Company has recently entered into a strategic cooperation framework agreement with Orange Sky Golden Harvest Cinemas (China) Co., Ltd (橙天嘉禾影城(中國)有限公司) (“Orange Sky Golden Harvest”) in order to motivate the application and development of the prepaid cards in the cinema industry.

Both parties will consolidate their respective technologies, channels and operating resources and will jointly issue and operate co-branded prepaid card products so as to provide payment services covering numerous payment methods and more diversified membership services for members of “Orange Sky Golden Harvest”.

Orange Sky Golden Harvest is a wholly-owned subsidiary of Orange Sky Golden Harvest Entertainment (Holdings) Limited (stock code: 1132), a company listed on the Hong Kong Stock Exchange and principally engaged in film production, funding, distribution and film exhibition.

The Board is of the view that the cooperation will set an active and positive role for expanding the industrial application of the Group’s prepaid cards and the optimization of the acceptance environment of prepaid cards.

By Order of the Board  
**China Innovationpay Group Limited**  
**Guan Guisen**  
*Chairman*

Hong Kong, 8 May 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Guan Guisen, Dr. Lei Chunxiong and Mr. Cao Chunmeng; and three independent non-executive Directors, namely Dr. Fong Chi Wah, Mr. Wang Zhongmin and Mr. Gu Jiawang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website for at least 7 days from the date of its posting and on the Company’s website at [www.innovationpay.com.hk](http://www.innovationpay.com.hk).*