

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case N/A
Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Youzan Limited

Stock code (ordinary shares): 08083

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 February 2021.

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 14 April 2000

Name of Sponsor(s): N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Names of directors: **Executive Directors**

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Cao Chunmeng
Yan Xiaotian
Zhu Ning
Cui Yusong
Yu Tao
Ying Hangyan

Independent Non-Executive Directors

Fong Chi Wah
Gu Jiawang
Xu Yanqing
Deng Tao

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Shareholder	Interest in shares	Interest in underlying shares	Total interest in shares	% of shareholding
Whitecrow Investment Ltd. (Note 1)	1,440,601,703	-	1,440,601,703	8.35%
Youzan Teamwork Inc. (Note 2)	363,170,101	-	363,170,101	2.10%
Mr. Zhu Ning (Notes 1, 2)	1,803,771,804	100,000,000 (Note 3)	1,903,771,804	11.03%

Notes:

1. Whitecrow Investment Ltd. is incorporated in the British Virgin Islands and is 100% beneficially owned by Mr. Zhu Ning.
2. Youzan Teamwork Inc. is incorporated in the British Virgin Islands and is owned as to 8% by Mr. Zhu Ning and 18% by Whitecrow Investment Ltd.
3. The Company granted the share options on 9 September 2019 under the share option scheme of the Company adopted on 12 June 2019. The share option is valid for a period of five (5) years from 9 September 2019 and has an exercise price of HK\$1.00.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Registered address:	Victoria Place, 5th Floor 31 Victoria Street Hamilton HM 10 Bermuda
Head office and principal place of business:	Unit 2708, 27/F., The Center 99 Queen's Road Central, Hong Kong
Web-site address (if applicable):	www.chinayouzan.com
Share registrar:	Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17/F., Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong
Auditors:	RSM Hong Kong 29th Floor, Lee Gardens Two 28 Yun Ping Road, Hong Kong

B. Business activities

China Youzan Limited (the “Company”; the “Group”; “Youzan”) is an innovative investment holding company with limited liability committed to providing online and offline e-commerce solutions which also known as SaaS (Software as a Service) and various payment services for merchants. Our Group consists of the Company, Shenzhen Innovationpay Co., Limited and its subsidiaries, Country Praise Enterprises Limited (“CPE”) and its subsidiaries (collectively the “CPE Group”) and Youzan Technology Inc. (Formerly known as “Qima Holdings Ltd.”) and its subsidiaries (collectively “Youzan Group”). We are principally engaged in the merchant service and payment service business in the People's Republic of China (the “PRC”). Our operation consists of four operating segments, namely (i) merchant services – provision of a variety of SaaS products and comprehensive services in the PRC through Youzan Group; (ii) third party payment services; (iii) Onecomm – provision of third party payment system solutions and sales of integrated smart point of sales devices; and (iv) general trading.

C. Ordinary shares

Number of ordinary shares in issue:	17,260,003,617
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio:	N/A
<i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Shares Options:	293,554,000 (Granted on 9 September 2019)
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Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Zhu Ning
Executive Director

Cao Chunmeng
Executive Director

Yan Xiaotian
Executive Director

Cui Yusong
Executive Director

Yu Tao
Executive Director

Ying Hangyan
Executive Director

Fong Chi Wah
Independent Non-Executive Director

Gu Jiawang
Independent Non-Executive Director

Xu Yanqing
Independent Non-Executive Director

Deng Tao
Independent Non-Executive Director

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.