APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Company name: **China Youzan Limited**

Stock code (ordinary shares): **8083**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 January 2022.

A. General

Place of incorporation:	Bermuda
Date of initial listing on GEM:	14 April 2000
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	***Executive Directors*** Mr. Zhu Ning Mr. Cui Yusong Mr. Yu Tao Ms. Ying Hangyan ***Independent Non-Executive Directors*** Dr. Fong Chi Wah Mr. Deng Tao

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Shareholder	Interest in shares	Interests in underlying shares	Total interests in shares	% of shareholding
Whitecrow Investment Ltd. *(Note 1)*	1,440,601,703	–	1,440,601,703	7.97%
Youzan Teamwork Inc. *(Note 2)*	363,170,101	–	363,170,101	2.01%
Mr. Zhu Ning *(Notes 1, 2, 3)*	1,831,771,804	100,000,000 *(Note 4)*	1,931,771,804	10.69%

Notes:

1. Whitecrow Investment Ltd. is incorporated in the British Virgin Islands and is 100% beneficially owned by Mr. Zhu Ning.

2. Youzan Teamwork Inc. is incorporated in the British Virgin Islands and is owned as to 8% by Mr. Zhu Ning and 18% by Whitecrow Investment Ltd.

3. Among such interest in shares, 28,000,000 shares are held directly by Mr. Zhu Ning.

4. The Company granted the share options on 9 September 2019 under the share option scheme of the Company adopted on 12 June 2019. The share option is valid for a period of five years from 9 September 2019 and has an exercise price of HK$1.00.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address:
Victoria Place, 5th Floor
31 Victoria Street
Hamilton HM 10
Bermuda

Head office and principal place of business:
Unit 2708, 27/F, The Center
99 Queen’s Road Central
Hong Kong

Web-site address (if applicable): www.chinayouzan.com

Share registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F., Hopewell Centre
183 Queen’s Road East
Wanchai, Hong Kong

Auditors:
RSM Hong Kong
29th Floor, Lee Gardens Two
28 Yun Ping Road
Hong Kong

B. Business activities

China Youzan Limited (the "Company"; the "Group"; "Youzan") is an innovative investment holding company with limited liability committed to providing online and offline e-commerce solutions which also known as SaaS (Software as a Service) and various payment services for merchants. Our Group consists of the Company, Shenzhen Innovationpay Co., Limited and its subsidiaries, Country Praise Enterprises Limited ("CPE") and its subsidiaries (collectively the "CPE Group") and Youzan Technology Inc. and its subsidiaries (collectively "Youzan Group"). We are principally engaged in the merchant service and payment service business in the People's Republic of China (the "PRC"). Our operation consists of four operating segments, namely (i) merchant services – provision of a variety of SaaS products and comprehensive services in the PRC through Youzan Group; (ii) third party payment services; (iii) Onecomm – provision of third party payment system solutions and sales of integrated smart point of sales devices; and (iv) general trading.

C. Ordinary shares

Number of ordinary shares in issue:	18,070,795,617
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options: 290,804,000 share options granted and outstanding pursuant to the share option scheme of the Company adopted on 12 June 2019.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yu Tao
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.