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ODELLA LEATHER HOLDINGS LIMITED

愛特麗皮革控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

VOLUNTARY ANNOUNCEMENT: UNUSUAL PRICE MOVEMENTS

This voluntary announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Odella Leather Holdings Limited (the “**Company**”).

Reference is made to the Company’s announcement dated 5 March 2015 regarding the decrease in the trading price of the shares of the Company on 5 March 2015 (the “**Previous Announcement**”). Having made such enquiry with respect to the Company as is reasonable in the circumstances, Mr. WONG Wai Kong and Mr. Philip David THACKER (each an independent non-executive Director who could not be reached prior to the release of the Previous Announcement because they were out of town when the Previous Announcement is made), in addition to all other Directors who have made similar confirmations in the Previous Announcement, have confirmed that they are not aware of any reasons for the trading price movements of the shares of the Company on 5 March 2015 or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Odella Leather Holdings Limited
Chan Hing Yik
Company secretary

Hong Kong, 6 March 2015

As at the date of this announcement, the Board comprises:

Ms. CHEUNG Woon Yiu — Chairman and Executive Director

Ms. LAM Wai Si Grace — Chief Executive Officer and Executive Director

Mr. CHING Wai Man — Executive Director

Ms. NG Lai Hung — Non-Executive Director

Mr. WONG Wai Kong — Independent Non-Executive Director

Mr. HOW Sze Ming — Independent Non-Executive Director

Mr. Philip David THACKER — Independent Non-Executive Director

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will also be published on the Company’s website at www.odella.com.