ODELLA LEATHER HOLDINGS LIMITED
愛特麗皮革控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

NOTICE OF BOARD MEETING

The board (the "**Board**") of directors (the "**Directors**") of Odella Leather Holdings Limited (the "**Company**") is pleased to announce that a meeting of the Board will be held at Unit 1701, Treasure Centre, 42 Hung To Road, Kwun Tong, Kowloon, Hong Kong on Tuesday, 2 February 2016 for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the six months ended 31 December 2015 and approve the results announcement thereof to be published on the website of the Growth Enterprise Market (the "**GEM**") of The Stock Exchange of Hong Kong Limited and the website of the Company;

2. To consider the payment of an interim dividend, if any, and to consider the closure of register of members of the Company, if necessary; and

3. To transact any other business, if any.

By order of the Board
Odella Leather Holdings Limited
Chan Hing Yik
Company Secretary

Hong Kong, 21 January 2016

As at the date of this announcement, the Board comprises the following Directors:
Ms. Cheung Woon Yiu (Chairman and Executive Director)
Ms. Lam Wai Si Grace (Chief Executive Officer and Executive Director)
Mr. Ching Wai Man (Executive Director)
Ms. Ng Lai Hung (Non-executive Director)
Dr. Wong Wai Kong (Independent non-executive Director)
Mr. How Sze Ming (Independent non-executive Director)
Mr. Philip David Thacker (Independent non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the day of its posting and on the Company's website at www.odella.com.