FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納要約，請使用接納表格。

Unless the context otherwise requires, all words and expressions used in this Form of Acceptance bear the same meanings as defined in the composite offer and response document dated 24 February 2017 jointly issued by Power View Group Limited and Odella Leather Holdings Limited (the "Composite Document").

除文義另有所指外，本接納表格所用全部字詞及詞彙與威景集團有限公司及愛特麗皮革控股有限公司聯合刊發日期為二零一七年二月二十四日之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

ODELLA LEATHER HOLDINGS LIMITED
愛特麗皮革控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 8093)
(股份代號：8093)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK$0.01 EACH IN THE ISSUED SHARE CAPITAL OF ODELLA LEATHER HOLDINGS LIMITED
愛特麗皮革控股有限公司已發行股本中每股面值0.01港元之普通股之接納及轉讓表格

All parts should be completed except the sections marked "Do not complete"
除註明「請勿填寫本欄」之部分外，每項均須填寫

Share registrar and transfer office: Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
股份過戶登記處：卓佳證券登記有限公司
香港皇后大道東183號合和中心22樓

<table>
<tr><td rowspan="8">You must insert the total number of Share(s) for which the Offer is accepted.
(Note)
閣下必須填上接納要約之股份總數。
(附註)</td><td colspan="3">FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby accept(s) the Offer and transfer(s) to the "Transferee" named below the Ordinary Share(s) of HK$0.01 each in the issued share capital of the Offeror held by the Transferor(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Composite Document.
根據本表格及隨附之綜合文件載列之條款及條件並受其所規限，就下列代價，下述「轉讓人」謹此接納要約，並向下述「承讓人」轉讓以下所註明轉讓人所持有要約人已發行股本中每股面值0.01港元之普通股。</td></tr>
<tr><td>Total Number of Share(s) to be transferred (Note)
將予轉讓之股份總數(附註)</td><td>FIGURES
數目</td><td>WORDS
大寫</td></tr>
<tr><td>Share certificate number(s)
股票號碼</td><td colspan="2"></td></tr>
<tr><td rowspan="3">TRANSFEROR(S)
name(s) and address in full
轉讓人全名及地址
(EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS)
(請用打字機或正楷填寫)</td><td>Surname(s) or Company name(s)
姓氏或公司名稱</td><td>Forename(s)
名字</td></tr>
<tr><td colspan="2">Registered address:
登記地址：</td></tr>
<tr><td></td><td>Telephone number:
電話號碼：</td></tr>
<tr><td>CONSIDERATION
代價</td><td colspan="2">HK$1.1692 in cash for each Share
每股股份現金1.1692港元</td></tr>
<tr><td>TRANSFEREE
承讓人</td><td colspan="2">Company name 公司名稱：Power View Group Limited 威景集團有限公司
Correspondence address : Unit 1103, 11/F., Tower 2 Lippo Centre, 89 Queensway, Hong Kong
通訊地址：香港金鐘道89號力寶中心2座11樓1103室
Occupation 職業：Corporation 公司</td></tr>
</table>

Signed by or for and on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE
所有聯名登記持有人均須於本欄簽署

Signature of Witness 見證人簽署 ____________________

Name of Witness 見證人姓名 ____________________

Address of Witness 見證人地址 ____________________

____

Occupation of Witness 見證人職業 ____________________

____
Signature(s) of Transferor(s)/Company chop, if applicable
轉讓人簽署／公司印鑑(如適用)

____
Date of submission of this Form of Acceptance
提交本接納表格之日期

Do not complete 請勿填寫本欄

Signed by or for and on behalf of the Transferee in the presence of:
承讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署 ____________________

Name of Witness 見證人姓名 ____________________

Address of Witness 見證人地址 ____________________

Occupation of Witness 見證人職業 ____________________

For and on behalf of
為及代表
Power View Group Limited
威景集團有限公司

Authorised Signatory(ies)
獲授權簽署人

____
Signature(s) of Transferee(s) or its duly authorized agent(s)/Company chop, if applicable
承讓人或其正式授權代理簽署／公司印鑑(如適用)

Date 日期 ____________________

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted in the box title "Total Number of Share(s) to be transferred" or a number inserted on this Form of Acceptance is greater or smaller than that represented by the certificates for Shares tendered for acceptance of the Offer and you have signed this Form of Acceptance, your Form of Acceptance in respect of the Offer will be considered to be incomplete and accordingly, your acceptance of the Offer will be invalid. This form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the Offer.

附註： 請填上接納要約之股份總數。倘並無於「將予轉讓之股份總數」一欄填上數目，或於本接納表格填上之數目大於或少於 閣下就接納要約所遞交股票內所示之數目，而 閣下已簽署本接納表格，則 閣下有關要約之接納表格將被視為並未填妥，因此， 閣下之要約接納將會無效。本表格將退回予 閣下進行修改及重新遞交。任何經更正之表格必須於接納要約之最後期限或之前重新提交並送達過戶登記處。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold all your Shares, you should at once hand this Form of Acceptance and the accompanying Composite Document to the purchaser or the licensed securities dealer or registered institution in securities or other agent through whom the sale was effected for transmission to the purchaser(s).

Goldjoy Securities is making the Offer on behalf of the Offeror. The making of the Offer to Shareholders having registered addresses outside Hong Kong may be affected by the laws and regulations of the relevant jurisdictions. If you are an Overseas Shareholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Offer, it is your sole responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any such transfer or other taxes and duties due by you in respect of the acceptance of the Offer. The Offeror, parties acting in connect with the Offeror, the Company, Goldjoy Securities, Titan Financial Services, Dongxin Securities (Hong Kong), the Registrar and their respective ultimate beneficial owners, directors, officers, agent or associates or any other professional advisors or any other persons involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes and duties you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you to the Offeror, Goldjoy Securities and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in the relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice before deciding whether or not to accept the Offer.

This Form of Acceptance should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Shareholders are advised to read the Composite Document before completing this Form of Acceptance. To accept the Offer made by Goldjoy Securities on behalf of the Offeror to acquire your Share(s), you should complete and sign this Form of Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Share(s) or if applicable, for not less than the number of the Shares in respect of which you intend to accept the Offer, by post or by hand, marked "**Odella Leather Holdings Limited — The Offer**" on the envelope to the Registrar, **Tricor Investor Services Limited** at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong **as possible, but in any event so as to reach the Registrar by no later than 4:00 p.m. on 17 March 2017 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

Warning: If you are holding the Shares on behalf of another person as nominee or otherwise, you should refer to the paragraph headed "4. Nominee Registration" in Appendix I to the Composite Document in particular as to the matters which you should consider.

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: The Offeror, Goldjoy Securities and Registrar

1. My/Our execution of this Form of Acceptance shall be binding on my/our successors and assignees, and shall constitute:

   (a) my/our irrevocable acceptance of the Offer made by Goldjoy Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;

   (b) my/our irrevocable instruction and authority to each of the Offeror and/or Goldjoy Securities or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Offer, as if it/they were delivered to the Registrar together with this Form of Acceptance;

   (c) my/our irrevocable instruction and authority to each of the Offeror and/or Goldjoy Securities or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company within seven (7) Business Days following the date of the receipt of this completed Form of Acceptance and all the relevant documents (which should be received no later than 4:00 p.m. on 17 March 2017 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code) by the Registrar to render the acceptance under the Offer complete and valid;

   (Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholders or the first-named of joint registered Shareholders.)

   Name: (in BLOCK LETTERS)______________________________

   Address: (in BLOCK LETTERS)______________________________

   (d) my/our irrevocable instruction and authority to each of the Offeror and/or Goldjoy Securities and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;

   (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct fully paid and free from all Encumbrances and together with all rights attaching or accruing thereto, including all rights to any dividend or other distribution declared, made or paid on or after the date on which the Offer is made, being the date of the posting of the Composite Document; and

   (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Goldjoy Securities and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.

2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Goldjoy Securities and the Company that (i) the Shares held by me/us to be acquired under the Offer are sold fully paid and free from all Encumbrances and together with all rights attaching or accruing thereto, including all rights to any dividend or other distribution declared, made or paid on or after the date on which the Offer is made, being the date of the posting of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, Goldjoy Securities, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Offer, and I am/we are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.

3. In the event that my/our acceptance is not valid in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

   Note: If you submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror or Goldjoy Securities or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.

5. I/We warrant and represent to the Offeror, Goldjoy Securities and the Company that I am/we are the registered Shareholders of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.

6. I/We warrant to the Offeror, Goldjoy Securities and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

7. I/We warrant to the Offeror, Goldjoy Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Offer.

8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable.

9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.

本接納表格乃重要文件，　閣下須即時處理。

閣下如對本接納表格之任何內容或應採取之行動有任何疑問，應諮詢　閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出名下所有股份，應立即將本接納表格及隨附之綜合文件送交買方或經手買賣之持牌證券交易商、註冊證券機構或其他代理商，以便轉交買方。

金洋證券現代表要約人提出要約。向登記地址位於香港境外之股東提出要約可能受有關司法權區之法律及法規影響。倘　閣下為海外股東，　閣下應自行了解及遵守所有適用法律及監管規定。　閣下如欲接納要約，須全權負責就此自行全面遵守有關司法權區之相關法律及法規，包括但不限於取得一切所需之政府、外匯管制或其他同意及任何登記或存檔，並遵守一切必要手續、監管及╱或法律規定。　閣下亦須就支付接納要約所涉及任何有關轉讓費或其他税項及徵費承擔全部責任。要約人、與要約人一致行動人士、公司、金洋證券、天泰金融服務、東興證券(香港)、過戶登記處與彼等各自之最終實益擁有人、董事、高級人員、代理或聯繫人或參與要約之任何其他專業顧問或任何其他人士，均有權獲全面彌償及毋須就　閣下可能須支付之任何税項及徵費承擔任何責任。　閣下接納要約，即構成　閣下向要約人、金洋證券及公司保證　閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲准接收及接納要約及其任何修訂，且　閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥一切所需之登記及存檔，並已支付　閣下於相關司法權區接納而應付之所有轉讓費或其他税項及徵費或其他所需付款，而有關接納根據一切適用法律及法規將屬有效及具約束力。　閣下決定是否接納要約前應尋求專業意見。

本接納表格應與隨附之綜合文件一併閱覽。

本接納表格之填寫方法

股東於填寫本接納表格前，請先閱讀綜合文件。為接納金洋證券代表要約人就收購　閣下之股份所提出之要約，　閣下應填妥及簽署本接納表格背頁，並將整份表格，連同就　閣下所持有全部或部分股份或(如適用)不少於　閣下有意接納要約之股份數目之有關股票及╱或過戶收據及╱或任何其他所有權文件(及╱或就此所需任何令人信納之一項或多項彌償保證)，一併以郵寄或專人送交方式(信封註明「**Odella Leather Holdings Limited — 要約**」)，**盡快**送達過戶登記處**卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓，惟無論如何不得遲於二零一七年三月十七日下午四時正(香港時間)或要約人可能根據收購守則釐定及公佈之較後時間及╱或日期送達過戶登記處。**綜合文件附錄一之條文已載入本接納表格並構成其中一部分。

重要提示：如　閣下以代名人或其他身份代表另一名人士持有股份，敬請參閱綜合文件附錄一第四段「代名人登記」，尤其關於　閣下應加以考慮之事項。

要約之接納表格

致：要約人、金洋證券及過戶登記處

1. 本人╱吾等一經簽立本接納表格，本人╱吾等之繼承人及受讓人將受此約束，並構成：

   (a) 本人╱吾等就本接納表格上所註明之股份數目，按照綜合文件及本表格所述之代價及受其中條款及條件所規限，不可撤回地接納綜合文件所載由金洋證券代表要約人提出之要約；

   (b) 本人╱吾等不可撤回地指示及授權要約人及╱或金洋證券或彼等各自之代理，各自代表本人╱吾等交付隨附經本人╱吾等正式簽署之過戶收據及╱或其他所有權文件(如有)(及╱或就此所需任何令人信納之一項或多項彌償保證)，憑此向公司或過戶登記處領取本人╱吾等就股份應獲發之股票，並將有關股票送交過戶登記處，以及授權及指示過戶登記處按照要約之條款及條件持有該等股票，猶如該等股票已連同本接納表格一併交回過戶登記處；

   (c) 本人╱吾等不可撤回地指示及授權要約人及╱或金洋證券或彼等各自之代理，就本人╱吾等根據要約之條款有權享有之現金代價(扣除本人╱吾等有關本人╱吾等接納要約應付之賣方從價印花税)，以「不得轉讓 — 只准入抬頭人賬戶」方式向本人╱吾等開出劃線支票，並於過戶登記處接獲已填妥之本接納表格及所有有關文件當日(其不得遲於二零一七年三月十七日下午四時正(香港時間)或要約人可能根據收購守則釐定及公佈之較後時間及╱或日期送達)起計七(7)個營業日內，按以下地址以平郵方式寄予以下人士；如無填上姓名及地址，則按公司之股東名冊所示登記地址，寄予本人或吾等當中名列首位者(如屬聯名登記股東)，郵誤風險概由本人╱吾等自行承擔，以使接納要約有效及完整；

   (附註：如收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

   姓名：(請用正楷填寫)______________________________

   地址：(請用正楷填寫)______________________________

   (d) 本人╱吾等不可撤回地指示及授權要約人及╱或金洋證券及╱或過戶登記處及╱或彼等其中任何一方可能就此指定之一名或多名人士，各自代表本人╱吾等以將根據要約出售股份之賣方身分，訂立及簽立香港法例第117章印花税條例所規定須訂立及簽署之成交單據，並根據該條例規定為其加蓋印章及在本接納表格背書證明；

   (e) 本人╱吾等承諾於可能需要或適當時簽立有關其他文件並採取有關行動及事宜，以進一步確保本人╱吾等根據要約之接納轉讓予要約人或其可能指定之該名或該等人士之股份，乃已繳足及不附帶任何產權負擔，但連同所附帶或產生之一切權利，包括收取作出要約當日(即寄發綜合文件日期)或之後所宣派、作出或派付之任何股息或其他分派之一切權利；及

   (f) 本人╱吾等同意追認要約人及╱或金洋證券及╱或公司及╱或彼等各自之代理或彼等任何一方可能指定之該名或該等人士，於行使本表格所載任何權利時所作出或進行之任何行動或事宜。

2. 本人╱吾等明白本人╱吾等接納要約，將被視為表示本人╱吾等向要約人、金洋證券及公司保證，(i)本人╱吾等所持將根據要約被收購之股份，於出售時乃已繳足及不附帶任何產權負擔，但連同所附帶或產生之一切權利，包括收取作出要約當日(即寄發綜合文件日期)或之後所宣派、作出或派付之任何股息或其他分派之一切權利；及(ii)本人╱吾等並無採取或不採取任何行動而將引致或可能引致要約人、金洋證券、公司或任何其他人士違反任何司法權區與要約有關之法律或監管規定，且本人╱吾等根據所有適用法例及法規獲准接收及接納要約及其任何修訂，而根據所有適用法例及法規，該接納為有效及具約束力。

3. 倘若根據要約之條款，本人╱吾等之接納為無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人╱吾等授權並要求　閣下將本人╱吾等之股票及╱或過戶收據及╱或任何其他所有權文件(及╱或就此所需任何令人信納之一項或多項彌償保證)，連同已正式註銷之本接納表格一併以平郵方式寄回上文第1(c)段列明之人士及地址；如無填上姓名及地址，則按公司股東名冊所示登記地址，寄回本人或吾等當中名列首位者(如屬聯名登記股東)，以交回本人╱吾等，郵誤風險概由本人╱吾等自行承擔。

   附註：　若　閣下於接納要約時提交過戶收據，而要約人或金洋證券或彼等之任何代理之任何一方已從代表　閣下之公司或過戶登記處收取有關股票，則　閣下將獲發還有關股票，而並非上述過戶收據。

4. 本人╱吾等謹此附奉本人╱吾等所持全部╱部分股份之有關股票及╱或過戶收據及╱或任何其他所有權文件(及╱或就此所需任何令人信納之一項或多項彌償保證)，由　閣下按照要約之條款及條件予以保存。本人╱吾等明白將不會就任何接納表格、股票及╱或過戶收據及╱或任何其他所有權文件(及╱或就此所需任何令人信納之一項或多項彌償保證)獲發收據。本人╱吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人╱吾等自行承擔。

5. 本人╱吾等向要約人、金洋證券及公司保證及表明，本人╱吾等為本接納表格指定股份數目之登記股東，而本人╱吾等擁有全部權利、權力及權限，透過接納要約之方式向要約人出售及轉讓本人╱吾等所持股份之所有權及擁有權。

6. 本人╱吾等向要約人、金洋證券及公司保證，本人╱吾等已遵守本人╱吾等於公司股東名冊所列地址之所有適用法律及法規以及根據所有適用法律及法規獲准接納要約及其任何修訂；而本人╱吾等已根據一切必要手續及遵守監管及/ 或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥一切所需之登記及存檔；且本人╱吾等已支付本人╱吾等就該接納而應付之所有發行費、轉讓費或其他税項及徵費或其他所需款項；而有關接納根據一切適用法律及法規將屬有效及具約束力。

7. 本人╱吾等向要約人、金洋證券及公司保證，本人╱吾等須就支付本人╱吾等接納要約應付之任何轉讓費或其他税項及徵費承擔全部責任。

8. 本人╱吾等確認，除非綜合文件及本接納表格有明文規定，否則本表格所作出一切接納、指示、授權及承諾均不可撤回。

9. 本人╱吾等確認，以接納要約之方式售予要約人之本人╱吾等之股份將以要約人或其代名人名義登記。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Goldjoy Securities, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer. It is important that you inform the Offeror and/or Goldjoy Securities and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfer of the Share(s) out of your name(s);
- maintaining or updating the relevant register of Shareholders(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Offer;
- distributing communications from the Offeror and/or Goldjoy Securities and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and Shareholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Goldjoy Securities, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Goldjoy Securities and/or the Company to discharge their obligations to the Shareholders and/or regulators and any other purposes to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or Goldjoy Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Goldjoy Securities, the Company and/or their agents, officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Goldjoy Securities and/or the Company and/or the Registrar, in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offer and/or Goldjoy Securities and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Goldjoy Securities and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Goldjoy Securities and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Goldjoy Securities and/or the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE OF ORDINARY SHARE(S), YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會　閣下有關要約人、金洋證券、公司及過戶登記處就個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集　閣下個人資料之原因

如　閣下就股份接納要約，　閣下須提供所需個人資料。倘　閣下未能提供所需資料，則可能導致　閣下之接納不獲受理或有所延誤。其亦可能妨礙或延誤寄發　閣下根據要約有權享有之代價。如所提供之資料有任何不準確之處，　閣下須即時知會要約人及／或金洋證券及／或公司及／或過戶登記處。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理　閣下之接納及核實本接納表格及綜合文件載列之條款及申請手續之合規情況；
- 登記　閣下名下股份之轉讓；
- 保存或更新有關股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定　閣下於要約項下之權利；
- 發佈要約人及／或金洋證券及／或公司或彼等各自之代理、高級人員、顧問及過戶登記處之通訊；
- 編製統計資料及股東簡歷；
- 按法例、規則或規例(無論法定或其他)作出披露；
- 披露有關資料以便處理申索或確定應得權益；
- 有關要約人、金洋證券、公司及／或過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或金洋證券及／或公司履行彼等對股東及／或監管機構之責任及股東不時同意或知悉之任何其他用途。

3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及／或金洋證券及／或公司及／或過戶登記處為達致上述或其中任何用途，可能作出其認為必要之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(不論於香港境內或境外)該等個人資料：

- 要約人、金洋證券、公司及／或其代理、高級人員、顧問及過戶登記處；
- 向要約人及／或金洋證券及／或公司及／或過戶登記處提供與其業務經營有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與　閣下進行交易或建議進行交易之任何其他人士或機構，例如銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人及／或金洋證券及／或公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 存取及更正個人資料

根據該條例之規定，　閣下有權確認要約人及／或金洋證券及／或公司及／或過戶登記處是否持有　閣下之個人資料，並取得該資料之副本，以及更正任何不正確資料。根據該條例之規定，要約人及／或金洋證券及／或公司及／或過戶登記處可就取得任何資料之要求收取合理手續費。存取資料或更正資料或取得有關政策及慣例之資料，以及所持資料類別之所有要求，須提交要約人及／或金洋證券及／或公司及／或過戶登記處(視情況而定)。

閣下一經簽署本普通股接納表格，即表示同意上述所有條款。