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ODELLA LEATHER HOLDINGS LIMITED

愛特麗皮革控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Odella Leather Holdings Limited (the “**Company**”) is pleased to announce that a meeting of the Board will be held at 3401, 34/F., Lippo Centre, Tower 1, 89 Queensway, Admiralty, Hong Kong on Monday, 15 May 2017 for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31 March 2017 and to approve the draft third quarterly results announcement and the draft third quarterly report thereof to be published on the website of the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited and of the Company;
2. To consider the payment of an interim dividend, if any, and to consider the closure of register of members of the Company; and
3. To transact any other business, if any.

By Order of the Board
Odella Leather Holdings Limited
Zhu Yongjun
Chairman and Chief Executive Officer

Hong Kong, 2 May 2017

As at the date hereof, the Board comprises Mr. Zhu Yongjun and Mr. Tang Yau Sing as executive Directors; Mr. Shao Zuosheng as non-executive Director; Mr. Cheung Kam Tong Antonio, Mr. Chui Man Lung Everett and Mr. Han Chu as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the website of the Company at <http://www.odella.com>.