Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Systek Information Technology (Holdings) Limited

Stock code (ordinary shares) : 8103

This information sheet contains particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **7 September 2001**.

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 8 September 2000
Name of Sponsor(s)	: Core Pacific - Yamaichi Capital Limited
Names of directors	: Executive Directors Mr. TO, Cho Kei Mr. CHAN, Kai Yan Dr. CHAN, Kim Chung

		Non-Executive Directors Mr. LEE, Tak Ching Mr. CHING, Tai Ming David Mr. WU, Yang Independent Non-Executive Directors The Hon. Dr. WONG, Yu Hong Philip Mr. CHAN, Wai Dune Charles Dr. LEININGER, Joseph William
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<table><tr><th>Name</th><th>No. of Shares</th><th>Interest</th></tr><tr><td>Trouble Free Technology Limited</td><td>469,421,914 *(Note)*</td><td>45.29%</td></tr></table> *Note:* After the exercise of the Over-allotment Option
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	NIL
Financial year end date	:	31 March
Registered address	:	Zephyr House, Mary Street, George Town, Grand Cayman, Cayman Islands, British West Indies
Head office and principal place of business	:	Suite 2514-2531, 25th Floor, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong
Web-site address (if applicable)	:	http://www.systekit.com
Share registrar	:	Principal Share Registrar: Bank of Butterfield International (Cayman) Ltd. Hong Kong Branch Share Registrar: Central Registration Hong Kong Limited
Auditors	:	KPMG

B. Business activities

The Company is an Internet technology provider engaged in the design, development and deployment of Internet enabling software solutions and the provision of IT consulting and e-business innovation services for commercial enterprises and government entities seeking to deploy and improve their use of the Internet and e-business applications.

C. Ordinary shares

Number of ordinary shares in issue	:	1,036,375,000 shares (6,933,334 shares in issue as at the date of the prospectus; 236,375,000 new shares to be issued under the Placing; 793,066,666 shares to be issued pursuant to the Capitalisation Issue)
Par value of ordinary shares in issue	:	HK$0.10 each
Board lot size (in number of shares)	:	5,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	NIL

D. Warrants

NIL

E. Other securities

NIL

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed :

Mr. To, Cho Kei	Dr. Chan, Kim Chung
Mr. Chan, Kai Yan	Mr. Ching, Tai Ming David
Mr. Lee, Tak Ching	Mr. Wu, Yang
The Hon. Dr. Wong, Yu Hong Philip	Mr. Chan, Wai Dune Charles
Dr. Leininger, Joseph William	