



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 30/04/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tai Shing International (Holdings) LimitedDate Submitted 07/05/2013**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8103 Description : Ordinary Shares

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>0.05</u>	<u>200,000,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>0.05</u>	<u>200,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (**HKD**) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	711,938,145			
Increase/ (decrease) during the month	199,857,142			
Balance at close of the month	911,795,287			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.Share Option</u> <u>Scheme</u>						
<u>(22 /10 / 2003)</u>						
<u>Ordinary shares</u> <i>(Note 1)</i>	Nil	Nil	Nil	Nil	Nil	1,145,000
<u>2.</u>						
<u>(/ /)</u>						
<u>shares</u> <i>(Note 1)</i>						
<u>3.</u>						
<u>(/ /)</u>						
<u>shares</u> <i>(Note 1)</i>						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

Warrants to issue Shares of the Issuer which are to be Listed					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1. Warrants (as defined in the circular of the Company dated 8 February 2012)	HKD	10,902,200	Nil	10,902,200	Nil	57,380,000
(02/04/2015)						
Stock code (if listed)		Nil				
Class of shares issuable (Note 1)		Ordinary				
Subscription price		HK\$0.19				
EGM approval date (if applicable) (dd/mm/yyyy)		(24/02/2012)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.			(Ordinary shares)	N/A		
			(Preference shares)	N/A		
			(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible note due 2013 in the principal amount of HK\$15,000,000 which is convertible into 60,000,000 shares at the price stated below	HKD	NIL	NIL	HK\$ 15,000,000	NIL	60,000,000
Stock code (if listed)		N/A				
Class of shares issuable (<i>Note 1</i>)		Ordinary				
Subscription price		HK\$0.25				
EGM approval date (if applicable) (dd/mm/yyyy)		(subject to adjustment)				
		(/ /)				
2. Zero coupon convertible bonds in the principal amount of HK\$85,000,000 which is convertible into 485,714,285 shares at the price stated below	HKD	NIL	HK\$ 25,000,000	HK\$ 60,000,000	142,857,142	342,857,142
Stock code (if listed)		N/A				
Class of shares issuable (<i>Note 1</i>)		Ordinary				
Subscription price		HK\$0.175				
EGM approval date (if applicable) (dd/mm/yyyy)		(subject to adjustment)				
		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
		(/ /)				
Total C. (Ordinary shares)					142,857,142	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Reference is made to the circular of the Company dated 8 February 2013 that the Company has entered into a placing agreement pursuant to which up to 250,000,000 shares of the Company may be issued at HK\$0.14 each, among which the placing of 72,000,000 shares was completed on 18 March 2013 and placing of 57,000,000 shares has been completed on 10 April 2013. Reference is also made to the Company's announcement dated 30 April 2013 that the long stop date of the share placing was extended to 28 June 2013 (28/02/2013)		
Ordinary shares (<i>Note 1</i>)	57,000,000	0
2.		
(/ /)		
Ordinary shares (<i>Note 1</i>)	0	0
3.		
(/ /)		
Ordinary shares (<i>Note 1</i>)	0	0
Total D. (Ordinary shares)	57,000,000	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
2. Open offer	At price :	State currency	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
3. Placing	At price :	State currency	Class of shares <u>Ordinary</u> issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (10/4/2013) EGM approval date: (dd/mm/yyyy) (28/2/2013)	57,000,000	0
4. Bonus issue			Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5. Scrip dividend	At price : currency	State currency	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
6. Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
7. Redemption of shares			Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
8. Consideration issue	At price : currency	State currency	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
Total E. (Ordinary shares)		57,000,000	
(Preference shares)		N/A	
(Other class)		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	199,857,142
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Reference is made to the Company's announcement dated 28 December 2012 that the Company has entered into a placing agreement pursuant to which up to 64,600,000 warrants conferring rights to subscribe for 64,600,000 shares at the warrant exercise price of HK\$0.14 per share may be issued. Reference is also made to the Company's announcement dated 30 April 2013 that the long stop date of the warrant placing was extended to 28 June 2013.

Submitted by: Liu Bo

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*