

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

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Company name: Tai Shing International (Holdings) Limited**Stock code (ordinary shares):** 8103

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 July 2015.....

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 8 September 2000**Name of Sponsor(s):** N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:

Dr. Chew Chee Wah (Chairman)

Mr. Tam Kwok Leung (Chief Executive Officer)

Ms. Ju Lijun

Mr. Zhang Jinshu

Mr. Luk Chi Shing

Ms. Zhang He

Mr. Lee Yiu Tung

Non-executive Directors:

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

Independent Non-executive Directors:

Mr. Chan Yee Sze

Ms. Hu Yun

Mr. Koh Kwing Chang

Mr. Lui Wai Ming

Mr. Lai Chi Leung

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

**Cricket Square, Hutchins Drive, P.O. Box 2681,
Grand Cayman KY1-1111, Cayman Islands**

Head office and principal place of business:

**Room M2B2, 7/F., Kaiser Estate, Phase 3,
No.11 Hok Yuen Street, Hung Hom, Kowloon, Hong Kong.**

Web-site address (if applicable):

<http://www.equitynet.com.hk/8103/>

Share registrar:

Principal Share Registrar:

Royal Bank of Canada Trust Company (Cayman) Limited

Hong Kong Branch Share Registrar:

Computershare Hong Kong Investor Services Limited

Auditors:

ELITE PARTNERS CPA LIMITED

B. Business activities

The Company and its subsidiaries are principally engaged in system development, professional services, proprietary trading business, money lending business and printing services.

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C. Ordinary shares

Number of ordinary shares in issue: 1,357,248,628

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Share options:

Pursuant to the new share option scheme adopted by the Company on 12 November 2014, there are no outstanding share options granted.

Convertible bonds:

On 10 April 2013, 3 July 2013 and 29 August 2013, the convertible bonds holder exercised its right to convert in total amount HK\$55 million out of HK\$85 million in principal amount of the convertible bonds issued by the Company into 314,285,712 shares of the Company.

As at the date hereof, there is outstanding principal amount of HK\$30 million of convertible bonds (the “Convertible Bonds”) with conversion price of HK\$0.175 per Share which are convertible into a maximum of 171,428,571 Shares upon full conversion of the Convertible Bonds.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chew Chee Wah

Tam Kwok Leung

Ju Lijun

Zhang Jinshu

Luk Chi Shing

Zhang He

Lee Yiu Tung

Pan Jin

Dai Yuanxin

Xiao Yongzhen

Chan Yee Sze

Hu Yun

Koh Kwing Chang

Lui Wai Ming

Lai Chi Leung

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*