

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Tai Shing International (Holdings) Limited

**Stock code (ordinary shares):** 8103

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 January 2016.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 September 2000

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Directors:  
Dr. Chew Chee Wah  
Mr. Tam Kwok Leung  
Ms. Ju Lijun  
Mr. Zhang Jinshu  
Mr. Luk Chi Shing  
Mr. Lau, Kelly

Independent Non-Executive Directors:  
Dr. Wan Ho Yuen, Terence  
Mr. Koh Kwing Chang  
Mr. Lui Wai Ming  
Mr. Lai Chi Leung

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange  
within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman,  
KY1-1111, Cayman Islands

Head office and principal place of business:

Room M2B2, 7/F, Kaiser Estate, Phase 3, 11 Hok Yuen Street,  
Hung Hom, Kowloon, Hong Kong

Web-site address (if applicable):

<http://www.equitynet.com.hk/8103/>

Share registrar:

Principal share registrar:  
Royal Bank of Canada Trust Company (Cayman) Limited

Hong Kong branch share registrar:  
Computershare Hong Kong Investor Services Limited

Auditors:

Elite Partners CPA Limited

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are principally engaged in system development, professional services, proprietary trading business and money lending business.

**C. Ordinary shares**

Number of ordinary shares in issue: 99,351,565

Par value of ordinary shares in issue: HK\$1

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on  
which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

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No. of warrants outstanding: N/A

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No. of shares falling to be issued  
upon the exercise of outstanding  
warrants: N/A

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**E. Other securities**

*Convertible bonds:*

On 10 April 2013, 3 July 2013, 29 August 2013 and 17 November 2015 the convertible bonds holder exercised its right to convert in total amount HK\$75 million out of HK\$85 million in principal amount of the convertible bonds issued by the Company.

As at the date hereof, there is outstanding principal amount of HK\$10 million of convertible bonds (the “Convertible Bonds”) with conversion price of HK\$3.5 per Share which are convertible into a maximum of 2,857,142 Shares upon full conversion of the Convertible Bonds.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

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Dr. Chew Chee Wah

.....  
Mr. Tam Kwok Leung

.....  
Ms. Ju Lijun

.....  
Mr. Zhang Jinshu

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Mr. Luk Chi Shing

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Mr. Lau, Kelly

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Dr. Wan Ho Yuen, Terence

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Mr. Koh Kwing Chang

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Mr. Lui Wai Ming

.....  
Mr. Lai Chi Leung

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*