

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hi-Level Technology Holdings Limited

Date Submitted 05/11/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>08113</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|--------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>2,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$20,000,000.00</u>                     |
| Increase/(decrease)                                                | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                      | <u>2,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$20,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                                | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                      | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                            | Description :                              | N/A                                                      |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                            | N/A                                        | N/A                                                      |
| Increase/(decrease)                 | N/A                            |                                            | N/A                                                      |
| Balance at close of the month       | N/A                            | N/A                                        | N/A                                                      |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                                  | Description :                              | N/A                                                      |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                                  | N/A                                        | N/A                                                      |
| Increase/(decrease)                 | N/A                                  |                                            | N/A                                                      |
| Balance at close of the month       | N/A                                  | N/A                                        | N/A                                                      |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$20,000,000.00

## II. Movements in Issued Share Capital

|                                                     | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|-----------------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month              | 648,490,000                   | N/A | N/A                        | N/A                               |
| Increase/ <del>(decrease)</del><br>during the month | 1,780,000                     | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month                    | 650,270,000                   | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1. Pre-IPO Share<br>Option Scheme<br>Granted on<br>11/10/2015<br>Exercise price:<br>HK\$0.31                                  |                           |           |           |        |                                                                               |                                                                                                       |
| Ordinary shares<br>(Note 1)                                                                                                   | N/A                       | 1,780,000 | N/A       | N/A    | 1,780,000                                                                     | 5,850,000                                                                                             |
| 2. N/A                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| Ordinary shares<br>(Note 1)                                                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| 3. N/A                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| Ordinary shares<br>(Note 1)                                                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| 4. N/A                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| Ordinary shares<br>(Note 1)                                                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | 1,780,000                                                                     |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | N/A                                                                           |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | N/A                                                                           |                                                                                                       |
| Total funds raised during the month from exercise of<br>options (State currency)                                              |                           |           |           |        | HK\$551,800.00                                                                |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                                                                                                                |                                 |                                                 |                                  | (Ordinary shares) Nil                     |                                                                                           |                                                                                                                   |
|                                                                                                                                                         |                                 |                                                 |                                  | (Preference shares) N/A                   |                                                                                           |                                                                                                                   |
|                                                                                                                                                         |                                 |                                                 |                                  | (Other class) N/A                         |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | Nil                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">(   /   /   )</div> <div style="text-align: right;">shares (Note 1)</div>                                                |                                                                      |                                                                                           |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">(   /   /   )</div> <div style="text-align: right;">shares (Note 1)</div>                                                |                                                                      |                                                                                           |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">(   /   /   )</div> <div style="text-align: right;">shares (Note 1)</div>                                                |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div>Nil</div> <div>N/A</div> <div>N/A</div>                         |                                                                                           |

## Other Movements in Issued Share Capital

|                 |            |                         |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----------------|------------|-------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |            |                         |                                            |                                                                                        |                                                                                                                   |
| 1. Rights issue | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                                     |                                                                                                                   |
|                 |            |                         |                                            | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                             |                                                                                                                   |
|                 |            |                         |                                            |                                                                                        | N/A N/A                                                                                                           |
| 2. Open offer   | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                                     |                                                                                                                   |
|                 |            |                         |                                            | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                             |                                                                                                                   |
|                 |            |                         |                                            |                                                                                        | N/A N/A                                                                                                           |
| 3. Placing      | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                                     |                                                                                                                   |
|                 |            |                         |                                            | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                             |                                                                                                                   |
|                 |            |                         |                                            |                                                                                        | N/A N/A                                                                                                           |
| 4. Bonus issue  |            |                         | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                                     |                                                                                                                   |
|                 |            |                         |                                            | AGM approval date: ( / / )<br>(dd/mm/yyyy)                                             |                                                                                                                   |
|                 |            |                         |                                            |                                                                                        | N/A N/A                                                                                                           |



|                                |                                                                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------|---------------------------------------------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                  |                                                                                 |  |                                                                      |                                                                                           |
| 9. Capital reorganisation      | Class of shares _____ issuable (Note 1)                                         |  |                                                                      |                                                                                           |
|                                | Issue and allotment date : (dd/mm/yyyy) ( / / )                                 |  |                                                                      |                                                                                           |
|                                | EGM approval date: (dd/mm/yyyy) ( / / )                                         |  |                                                                      |                                                                                           |
|                                |                                                                                 |  | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify)     | Class of shares _____ issuable (Note 1)                                         |  |                                                                      |                                                                                           |
|                                | At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |                                                                      |                                                                                           |
|                                | EGM approval date: (dd/mm/yyyy) ( / / )                                         |  |                                                                      |                                                                                           |
|                                |                                                                                 |  | N/A                                                                  | N/A                                                                                       |
| Total E. (Ordinary shares) Nil |                                                                                 |  |                                                                      |                                                                                           |
| (Preference shares) N/A        |                                                                                 |  |                                                                      |                                                                                           |
| (Other class) N/A              |                                                                                 |  |                                                                      |                                                                                           |

|                                                                                                                  |     |           |
|------------------------------------------------------------------------------------------------------------------|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 1,780,000 |
|                                                                                                                  | (2) | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A       |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |           |

[illegible]

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*