Hi-Level Technology Holdings Limited
揚宇科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8113)

POSITIVE PROFIT ALERT
FOR THE THREE MONTHS ENDED 31 MARCH 2021

This announcement is made by Hi-Level Technology Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) of Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company and potential investors that, based on the information currently available to the Company, it expected that the consolidated profit attributable to owners of the Company for the three months period ended 31 March 2021 will be not less than HK$10,000,000 representing an increase of not less than 118% as compared to the consolidated profit attributable to owners of the Company for the three months period ended 31 March 2020. Such increase is mainly attributable to, as compared to the same recorded during the three months period ended 31 March 2020, the significant increase in the Group's revenue during the three months period ended 31 March 2021.

The Company is in the process of finalizing the first quarterly results of the Group for the three months period ended 31 March 2021. The information contained in this announcement represents only a preliminary assessment by the Company of the unaudited consolidated management account of the Group for the three months period ended 31 March 2021 and the information currently available to the Company, which have not been audited or reviewed by the Company's auditor and/or audit committee of the Company and may therefore be subject to changes. Shareholders of the Company and potential investors should read the Group's first quarterly results announcement for the three months period ended 31 March 2021 carefully, which is expected to be published in early of May 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hi-Level Technology Holdings Limited
Dr. Yim Yuk Lun, Stanley *BSS JP*
Chairman

Hong Kong, 14 April 2021

As at the date of this announcement, the Board comprises four executive directors, namely Dr. Yim Yuk Lun, Stanley BBS JP, Mr. Chang Wei Hua, Mr. Wei Wei and Mr. Tong Sze Chung; one non-executive director; Mr. Wong Wai Tai and three independent non-executive directors; namely Mr. Shea Chun Lok, Quadrant, Mr. Fung Cheuk Nang, Clement and Mr. Tsoi Chi Ho, Peter.

This announcement, for which the directors (the "Directors") of the Company collectively and individually accept full responsibility, includes particulars given in compliance with GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.hi-levelhk.com.