

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: **V & V Technology Holdings Limited**
時騰科技控股有限公司

Stock code (ordinary shares): **8113**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 November 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 January 2016

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Dr. Yim Yuk Lun, Stanley SBS BBS JP
Mr. Yim Tsz Yu, Jeffrey
Mr. Chan Ka Ho

Non-executive Director:
Mr. Yim Tsz Kit, Jacky
Ms. Yim Kei Man, Carmen
Mr. Wong Wai Tai

Independent Non-executive Directors:
Mr. Shea Chun Lok, Quadrant
Mr. Tsoi Chi Ho, Peter
Mr. Fung Cheuk Nang, Clement

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name of Substantial Shareholder	Capacity	Number of issued ordinary shares held (Note 1)	Percentage of issued share capital of the Company
S.A.S. Dragon Holdings Limited (Note 2)	Interest in a controlled corporation	859,284,474 (L)	59.11%
S.A.S. Investment Company Limited	Beneficial owner	859,284,474 (L)	59.11%
Dr. Yim Yuk Lun, Stanley SBS BBS JP (Note 3)	Beneficial owner and interest in controlled corporation	988,653,057 (L)	68.01%

Notes:

1. The Letter "L" denotes the person/corporation's long position in our shares as defined in the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong, "SFO").

2. S.A.S. Dragon Holdings Limited ("**S.A.S. Dragon**") is deemed to be interested in the 859,284,474 shares held by S.A.S. Investment Company Limited ("**S.A.S. Investment**"), a wholly-owned subsidiary of S.A.S. Dragon, under SFO.

3. Dr. Yim Yuk Lun, Stanley SBS BBS JP ("**Dr. Yim**") beneficially owns 129,368,583 shares and is the controlling shareholder of S.A.S. Dragon, being interested in approximately 54.7% of the issued shares of SAS Dragon; Dr. Yim, being a controlling shareholder of S.A.S. Dragon, is therefore deemed to be interested in 859,284,474 shares held by S.A.S. Investment under the SFO, which is a wholly-owned subsidiary of S.A.S. Dragon.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Registered address:	One Nexus Way Camana Bay, Grand Cayman KY1-9005, Cayman Islands
Head office and principal place of business:	15/F., S.A.S. Tower 55 Lei Muk Road Kwai Chung, N.T. Hong Kong
Web-site address (if applicable):	www.vvtholdings.com
Share registrar:	Registered Office and Principal Share Registrar and Transfer Office in the Cayman Islands Intertrust Corporate Services (Cayman) Limited One Nexus Way Camana Bay, Grand Cayman KY1-9005, Cayman Islands Hong Kong Share Registrar and Transfer Office Tricor Secretaries Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	JFY CPA Limited Certified public accountants Unit 709, 7/F, Ocean Centre 5 Canton Road Tsim Sha Tsui Kowloon, Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on GEM of the Stock Exchange (stock code: 8113). The Group is principally engaged in the sale of electronic components (mainly integrated circuit and panels) for consumer electronic products such as mobile internet devices, network communication system, multi-media player (car infotainment system), smartphone panel modules, set-top boxes, and video image device together with the provision of IDH services to original brand manufacturers and original design manufacturers.

C. Ordinary shares

Number of ordinary shares in issue:	1,453,623,111
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000 shares

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Name of other stock exchange(s) N/A
 on which ordinary shares are also
 listed: _____

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
*(Not applicable if the warrant is
 denominated in dollar value of
 conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued
 upon the exercise of outstanding
 warrants: N/A

E. Other securities

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but
 including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other
 stock exchange(s) on which such securities are listed).*

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: Yim Tsz Kit, Jacky
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.