V & V TECHNOLOGY HOLDINGS LIMITED
時騰科技控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8113)

PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by V & V Technology Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board of directors of the Company (the "**Board**") proposes to amend the existing amended and restated memorandum and articles of association of the Company (the "**Existing M&A**") and to adopt the second amended and restated memorandum and articles of association of the Company (the "**New M&A**") in substitution for, and to the exclusion of, the Existing M&A.

The Board proposes to amend its Existing M&A and adopt the New M&A for the purpose of (i) reflecting the previous change in Company name as set out in the Company's circular dated 18 April 2024 and announcement dated 17 June 2024; (ii) reflecting the change in par value of the Company's shares after the share consolidation as set out in the Company's circular dated 24 April 2025 and announcement dated 20 May 2025; (iii) aligning with the expanded paperless regime and reflecting other regulatory requirements, including the relevant requirements of the GEM Listing Rules, treasury shares and the electronic dissemination of corporate communications by listed issuers; (iv) preparing for the uncertificated securities market regime; and (v) making other consequential and housekeeping changes.

The proposed amendments to the Existing M&A and adoption of the New M&A incorporating such amendments shall be subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 19 May 2026 (the "**AGM**"). A circular containing, among other things, details of the proposed amendments to the Existing M&A together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
V & V Technology Holdings Limited
Mr. Yim Tsz Kit, Jacky
Chairman

Hong Kong, 17 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Yim Yuk Lun, Stanley SBS BBS JP and Mr. Yim Tsz Yu, Jeffrey; three non-executive Directors, namely Mr. Yim Tsz Kit, Jacky, Ms. Yim Kei Man, Carmen and Mr. Wong Wai Tai and three independent non-executive Directors, namely Mr. Shea Chun Lok, Quadrant, Mr. Fung Cheuk Nang, Clement and Mr. Lau Sun Tao, Gary.

*This announcement, for which the directors (the "**Directors**") of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.vvtholdings.com.