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**Bortex Global Limited**  
**濠亮環球有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8118)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**FURTHER INFORMATION REGARDING**  
**ANNUAL REPORT FOR THE YEAR ENDED 30 APRIL 2018**

Reference is made to the annual report of Bortex Global Limited (the “**Company**”) for the year ended 30 April 2018 (the “**Annual Report**”). Capitalised terms used in this announcement, unless the context otherwise specified, shall have the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide to the shareholders of the Company and the potential investors with the following supplementary information:

**COMPLIANCE OF NON-COMPETITION UNDERTAKINGS**

Pursuant to the deed of non-competition (the “**Non-Competition Undertaking**”) dated 24 October 2017 (the “**Deed**”), each of the controlling shareholders, i.e. Mr. Shiu Kwok Leung and Real Charm Corp, and their respective associates has undertaken to and covenanted with the Company that he or it would not, and would procure none of his or its associates to, engage in any business which competes or is likely to compete directly or indirectly with the Group’s business in Hong Kong, the PRC and any other country or jurisdiction to which the Group markets or supplies its products and/or services and/or in which any member of the Group carries on business mentioned above from time to time. If the controlling shareholders become aware of or receive enquiries of any business opportunities, they will direct such opportunities to the Company and will procure that such business opportunities are first offered to the Group to obtain the business opportunities. For details of the Deed, please refer to the section headed “Relationship with our Controlling Shareholders” in the Prospectus dated 31 October 2017.

Each of the above-mentioned controlling shareholders and their respective associates has confirmed to the Company of his/its compliance with the Non-Competition Undertaking provided to the Company.

\* *For identification purpose only*

Based on the information and confirmations provided by or obtained from the controlling shareholders, the independent non-executive directors of the Company have reviewed the compliance conditions in respect of the Non-Competition Undertaking for the year ended 30 April 2018 and up to the date of the Annual Report, and confirmed the compliance of the Non-Competition Undertaking by all of the controlling shareholders.

By order of the Board  
**Bortex Global Limited**  
**Shiu Kwok Leung**  
*Chairman*

Hong Kong, 22 January 2019

*As at the date of this announcement, the executive Directors are Mr. Shiu Kwok Leung, Mr. Shao Xu Hua and Mr. Yuen Lai Him; and the independent non-executive Directors are Mr. Wong Ting Kon, Ms. Lo Ching Yee and Mr. Cheng Hok Ming Albert.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at “www.hkgem.com” for at least seven days from the date of its publication and on the Company’s website at “www.bortex.com.cn”.*