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abcmultiactive

abc Multiactive Limited

辰罡科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8131)

**RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE
FOR EVERY TWO SHARES HELD ON THE RECORD DATE**

RESULTS OF THE RIGHTS ISSUE

The Board announces that all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated in accordance with its terms. Accordingly, the Underwriting Agreement and the Rights Issue became unconditional at 4:00 p.m. on Thursday, 23 January 2014.

As at 4:00 p.m. on Wednesday, 22 January 2014, being the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares: (i) 100 valid acceptances in respect of a total of 71,119,323 Rights Shares provisionally allotted under the Rights Issue have been received, representing approximately 88.6% of the total number of 80,295,483 Rights Shares available under the Rights Issue; and (ii) 113 valid applications for a total of 1,148,558,190 excess Rights Shares have been received, representing approximately 1,430.4% of the total number of the Rights Shares available under the Rights Issue. In aggregate, 213 valid acceptances and applications in respect of a total of 1,219,677,513 Rights Shares, representing approximately 1,519.0% of the total number of the Rights Shares available under the Rights Issue, have been received.

UNDERWRITING AGREEMENT

Based on the above acceptance and application results, the Rights Issue has been oversubscribed by 1,139,382,030 Rights Shares, representing approximately 1,419.0% of the total number of 80,295,483 Rights Shares available for subscription under the Rights Issue. Pursuant to the terms of the Underwriting Agreement, the obligations of the Underwriter in respect of the Underwritten Shares have been fully discharged and the Underwriter is not required to take up any Underwritten Shares.

* For identification purpose only

EXCESS RIGHTS SHARES

The Board has resolved to allot a total of 9,176,160 Rights Shares for excess application on a fair and equitable basis as set out in the Prospectus.

DESPATCH OF SHARE CERTIFICATES FOR THE FULLY-PAID RIGHTS SHARES AND REFUND CHEQUES

Share certificates for all fully-paid Rights Shares and the refund cheques in respect of partially unsuccessful applications for the excess Rights Shares will be posted to those entitled thereto by ordinary mail to their registered addresses at their own risks on Tuesday, 28 January 2014.

COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Wednesday, 29 January 2014.

Reference is made to the prospectus of the Company dated 8 January 2014 in relation to the Rights Issue (the "Prospectus"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless defined otherwise.

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EXCESS RIGHTS SHARES

In light of the over-subscription, the Directors allocated the Rights Shares provisionally allotted but not accepted by Qualifying Shareholder, on a fair and equitable basis, to applicants who have applied for excess Rights Shares based on the principles as set out in the Prospectus.

The allotment results in respect of the excess Rights Shares are as follows:

Number of valid applications under the EAFs	113
Total amount of excess Rights Shares applied for	1,148,558,190
Total amount of excess Rights Shares allotted	9,176,160

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after the completion of the Rights Issue is as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Maximizer International (<i>Note</i>)	90,534,400	56.38%	140,992,968	58.53%
Pacific East (<i>Note</i>)	8,666,710	5.40%	13,160,673	5.46%
Public	61,389,857	38.23%	86,732,809	36.01%
Total	<u>160,590,967</u>	<u>100.00%</u>	<u>240,886,450</u>	<u>100.00%</u>

Note: Royal Bank of Canada Financial Corporation is the trustee of The City Place Trust which owns Maximizer International, which holds approximately 58.53% interest in the Company and wholly owns Pacific East, which holds approximately 5.46% interest in the Company. The City Place Trust is a discretionary trust and its beneficiaries include direct family members of Mr. Kau Mo Hui. Mr. Kau Mo Hui is the father of Mr. Joseph Chi Ho Hui, the executive Director of the Company, Mr. Terence Chi Yan Hui, the non-executive Director of the Company and Mr. Samson Chi Yang Hui, the chief executive officer of the Company. Mr. Kau Mo Hui is also the father-in-law of Ms. Clara Hiu Ling Lam, the executive Director of the Company.

The numbers of Shares above are calculated by reference to the Company's basis of allotment described in the Prospectus. The numbers may be subject to slight variation due to aggregation and/or rounding for Shares held through nominees (including through CCASS).

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By order of the Board
abc Multiactive Limited
Joseph Chi Ho HUI
Chairman

As at the date of this announcement, the Board comprises the following Directors:

Mr. Joseph Chi Ho HUI	<i>(Executive Director and Chairman)</i>
Ms. Clara Hiu Ling LAM	<i>(Executive Director)</i>
Mr. Terence Chi Yan HUI	<i>(Non-executive Director)</i>
Mr. Kwong Sang LIU	<i>(Independent Non-executive Director)</i>
Mr. Edwin Kim Ho WONG	<i>(Independent Non-executive Director)</i>
Mr. William Keith JACOBSEN	<i>(Independent Non-executive Director)</i>

Hong Kong, 27 January 2014

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting and the website of the Company at www.hklistco.com.