



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer abc Multiactive Limited

Date Submitted 04/02/2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                   |                        |                               |                                              |
|-------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>8131</u> Description : <u>Ordinary shares</u> |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>9,000,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$900,000,000.00</u>                    |
| Increase/(decrease)                                               | <u>NIL</u>             |                               | <u>NIL</u>                                   |
| Balance at close of the month                                     | <u>9,000,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$900,000,000.00</u>                    |

|                                                      |                        |                               |                                              |
|------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> |                        |                               |                                              |
|                                                      | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                  | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                                  | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month                        | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>Convertible preference shares (unlisted)</u>          |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>1,000,000,000</u>        | <u>HK\$0.10</u>                            | <u>HK\$100,000,000.00</u>                                |
| Increase/(decrease)                 | <u>NIL</u>                  |                                            | <u>NIL</u>                                               |
| Balance at close of the month       | <u>1,000,000,000</u>        | <u>HK\$0.10</u>                            | <u>HK\$100,000,000.00</u>                                |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>                                                  |
| Increase/(decrease)                 | <u></u>                           |                                            | <u></u>                                                  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>                                                  |

Total authorised share capital at the end of the month  
(*State currency*) :

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 301,108,062                   | N/A | 123,529,400                | N/A                               |
| Increase/ (decrease)<br>during the month | NIL                           | N/A | NIL                        | N/A                               |
| Balance at close of the<br>month         | 301,108,062                   | N/A | 123,529,400                | N/A                               |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1.Share Option Scheme                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| (    /    /    )                                                                                         |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 2.Share Option Scheme                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| (    /    /    )                                                                                         |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 3.Share Option Scheme                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| (    /    /    )                                                                                         |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares)                               |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Preference shares)                                      |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Other class)                                            |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible preference shares at par value of HK\$0.10 each         |                                |                                    |                            |                              |                                                                      | 123,529,400 Ordinary shares                                                               |
| (See remarks)                                                          | HK\$                           | 20,999,998.00                      | NIL                        | 20,999,998.00                | NIL                                                                  |                                                                                           |
| Stock code (if listed)                                                 | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                             | Ordinary shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                     | HK\$0.17 per share             |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy)                         | (19/11/2018)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 2. Convertible bond (5-years zero coupon convertible bond due on 2023) |                                |                                    |                            |                              |                                                                      | 174,705,154 Ordinary shares                                                               |
| (See remarks)                                                          | HK\$                           | 29,699,876.20                      | NIL                        | 29,699,876.20                | NIL                                                                  |                                                                                           |
| Stock code (if listed)                                                 | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                             | Ordinary shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                     | HK\$0.17 per share             |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy)                         | (19/11/2018)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                                             |                                |                                    |                            |                              | NIL                                                                  |                                                                                           |
| (Preference shares)                                                    |                                |                                    |                            |                              | NIL                                                                  |                                                                                           |
| (Other class)                                                          |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                          |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |

| Type of Issue |                      |                                 |                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | _____<br>Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                  | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | _____<br>Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                  | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

| Type of Issue              |                                                 |                                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|----------------------------|-------------------------------------------------|-------------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)      |                                                 |  |                                                                      |                                                                                           |       |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                                                 |  | N/A                                                                  | N/A                                                                                       |       |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |                                                 |  | _____                                                                | _____                                                                                     |       |
| 10. Other (Please specify) | At price : State currency _____                 | Class of shares issuable _____<br>(Note 1)      |  |                                                                      |                                                                                           |       |
|                            |                                                 | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |                                                                      | N/A                                                                                       | N/A   |
|                            |                                                 | EGM approval date: (dd/mm/yyyy) ( / / )         |  |                                                                      | _____                                                                                     | _____ |
| Total E. (Ordinary shares) |                                                 |                                                 |  | _____                                                                | N/A                                                                                       |       |
| (Preference shares)        |                                                 |                                                 |  | _____                                                                | N/A                                                                                       |       |
| (Other class)              |                                                 |                                                 |  | _____                                                                | N/A                                                                                       |       |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | NIL |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

**Convertible Preference Shares**

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On 22 November 2018, pursuant to the conditional subscription agreement (the “**Subscription Agreement**”) dated 28 August 2018 (as supplemented and amended by a supplemental agreement dated 10 October 2018) entered into between the Company and Maximizer International Limited (the “**Subscriber**”), 123,529,400 convertible preference shares (the “**Convertible Preference Shares**” and each a “**Convertible Preference Share**”) were issued by the Company to the Subscriber. Based on the initial conversion price of HK\$0.17 per new ordinary share upon the exercise of the conversion rights attaching to each the Convertible Preference Share, a maximum number of 123,529,400 new ordinary shares shall be allotted and issued upon full exercise of the conversion rights attaching to the Convertible Preference Shares.

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**Convertible Bond**

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On 22 November 2018, pursuant to the Subscription Agreement, five-year unlisted convertible bond with nil interest rate in the principal amount of HK\$29,699,876.20 (the “**Convertible Bond**”) was issued by the Company to the Subscriber. Based on the initial conversion price of HK\$0.17 per new ordinary share upon the exercise of the conversion rights attaching to the Convertible Bond, a maximum number of 174,705,154 new ordinary shares shall be allotted and issued upon full exercise of the conversion rights attaching to the Convertible Bond.

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Submitted by: Mr Cheung Siu Leong

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*