BOSA TECHNOLOGY HOLDINGS LIMITED
人和科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8140)

PROFIT WARNING

This announcement is made by BOSA Technology Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the period ended 31 December 2024, the Group expects that a substantial decrease of not less than 28% in net profit after tax will be recorded in current period as compared to the period ended 31 December 2023. The aforesaid decrease in net profit after tax during the current period is mainly due to the net effect of following reasons:

(i) the decrease in revenue due to the decrease in the number of new projects and customers;

(ii) the decrease in other income due to the decrease in handling charge income; and

(iii) the increase in other net loss arising from the settlement of the foreign currency transaction.

As the Company is still in the process of finalizing the interim results for the period ended 31 December 2024 (the "**Interim Results 2024/25**"), the information contained in this announcement is based solely on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the period ended 31 December 2024 which have not been audited by the auditor of the Company nor reviewed by the audit committee, and are subject to adjustments. Details of the Group's financial information and performance will be disclosed in the Group's interim results announcement for the period ended 31 December 2024 which is expected to be released on 26 February 2025.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
BOSA Technology Holdings Limited
Lim Su I
Chief Executive Officer and Executive Director

Hong Kong, 17 February 2025

As at the date of this announcement, the executive Directors are Mr. Lim Su I and Mr. Paulino Lim; the non-executive Director are Mr. Kwan Tek Sian and Mr. Yang Tien-Lee; and the independent non-executive Directors are Mr. Law Sung Ching Gavin, Ms. Chu Wei Ning and Mr. Ng Ming Hon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the Stock Exchange website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company's website at www.hklistco.com/8140.