

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: BOSA Technology Holdings Limited

Stock code (ordinary shares): 8140

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 February 2025

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2018

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

- Lim Su I
- Paulino Lim
- Yang Tien-Lee

Non-executive Director

- Kwan Tek Sian

Independent Non-executive Directors

- Law Sung Ching Gavin
- Chu Wei Ning
- Ng Ming Hon

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name of shareholder	Capacity/ Nature of interest	Number of shares held	Approximate percentage of Company's issued shares
Kin Sun Creative Company Limited ¹	Beneficial owner	199,303,415	24.91%
Kwan Tek Sian ¹	Interest of a Controlled Corporation	199,303,415	24.91%
Lim Su I ²	Beneficial owner	162,850,732	20.36%
Yang Tien-Lee	Beneficial owner	64,390,244	8.0%
Wang Wann-Bao	Beneficial owner	51,230,244	6.4%
Paulino Lim ²	Beneficial owner	40,975,610	5.1%
Chiu Yin Mei ³	Beneficial owner	40,975,610	5.1%
Ha Jasmine Nim Chi ⁴	Interest of spouse	199,303,415	24.91%
Chan Ching ⁵	Interest of spouse	162,850,732	20.36%
Liu Li Wen ⁶	Interest of spouse	64,390,244	8.0%
Wang Yu-Ju ⁷	Interest of spouse	51,230,244	6.4%
Ng Pei Ying ⁸	Interest of spouse	40,975,610	5.1%

Notes:

1. Mr. Kwan Tek Sian beneficially owns 100% of the entire issued shares of Kin Sun Creative Company Limited. Therefore, Mr. Kwan Tek Sian is deemed, or taken to be, interested in 199,303,415 Shares held by Kin Sun Creative Company Limited for the purposes of the SFO.
2. Mr. Lim Su I and Mr. Paulino Lim are siblings.
3. Ms. Chiu Yin Mei is our administration manager.
4. Ms. Ha Jasmine Nim Chi, spouse of Mr. Kwan Tek Sian, is deemed, or taken to be, interested in 199,303,415 Shares in which Mr. Kwan Tek Sian is interested for the purposes of the SFO.
5. Ms. Chan Ching, spouse of Mr. Lim Su I, is deemed, or taken to be, interested in 162,850,732 Shares in which Mr. Lim Su I is interested for the purposes of the SFO.
6. Ms. Liu Li Wen, spouse of Mr. Yang Tien-Lee, is deemed, or taken to be, interested in 64,390,244 Shares in which Mr. Yang is interested for the purposes of the SFO.
7. Ms. Wang Yu-Ju, spouse of Mr. Wang Wann-Bao, is deemed, or taken to be, interested in 51,230,244 Shares in which Mr. Wang is interested for the purposes of the SFO.
8. Ms. Ng Pei Ying, spouse of Mr. Paulino Lim, is deemed, or taken to be, interested in 40,975,610 Shares in which Mr. Paulino Lim is interested for the purposes of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 June

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Registered address: [Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands](#)

Head office and principal place of business: [Room 203A, 2/F, LT Tower, 31 Chong Yip Street, Kwun Tong, Kowloon, Hong Kong.](#)

Web-site address (if applicable): <https://www.hklistco.com/8140>

Share registrar: [Principal share registrar and transfer office in the Cayman Island](#)
[Ocorian Trust \(Cayman\) Limited](#)
[Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands](#)

[Hong Kong branch share registrar and transfer office](#)
[Tricor investor Services Limited](#)
[17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong](#)

Auditors: [Baker Tilly Hong Kong Limited](#)
[Level 8, K11 ATELIER King's Road](#)
[728 King's Road, Quarry Bay, Hong Kong](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

C. Ordinary shares

Number of ordinary shares in issue: [800,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.0001](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

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Conversion ratio: N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but
including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lim Su I
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.