嘉鼎國際集團
JIADING INTL GP 股份代碼：HK08153

JIADING INTERNATIONAL GROUP HOLDINGS LIMITED
嘉鼎國際集團控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 08153)

RESULTS OF THE RIGHTS ISSUE AND PLACING

Reference is made to the prospectus (the "**Prospectus**") of Jiading International Group Holdings Limited (the "**Company**") dated 17 November 2025 and the Company's announcement dated 4 December 2025 (the "**Announcement**") in relation to the Rights Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE AND THE PLACING

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 1 December 2025, being the Latest Time for Acceptance, a total of 4 valid applications and acceptances under the PAL in respect of a total of 4,566,273 Rights Shares had been received, representing approximately 39.52% of the total number of Rights Shares offered under the Rights Issue. As at the Record Date, there was no Excluded Shareholder and the number of the NQS Unsold Rights Shares is nil. Based on the above results of valid applications and acceptances under the PAL, the total number of Unsubscribed Rights Shares subject to the Compensatory Arrangements was 6,988,785 Rights Shares. The Company has, pursuant to Rule 10.31(1)(b) of the GEM Listing Rules, made the Compensatory Arrangements by entering into the Placing Agreement with the Placing Agent pursuant to which the Company conditionally appointed the Placing Agent to act as the placing agent for the Company to procure, on a best effort basis, placees to subscribe for the Unsubscribed Rights Shares in accordance with the terms of the Placing Agreement.

The Board wishes to announce that at 6:00 p.m. on Friday, 12 December 2025, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, all the 6,988,785 Unsubscribed Rights Shares were successfully placed at the price of HK$0.60 per Share, which is equal to the Subscription Price, under the Placing. Therefore, there is no Net Gain available for distribution to the No Action Shareholders under the Placing.

As all the conditions with respect to the Rights Issue and the Placing as set out in the Prospectus have been fulfilled, the Rights Issue and the Placing became unconditional on Monday, 15 December 2025. There were 23,110,117 Shares in issue immediately before completion of the Rights Issue and the Placing. Based on the results of valid applications and acceptance under the PAL and the results of the Placing, the Rights Shares to be allotted and issued amounted to 11,555,058 Rights Shares, representing 100% of the total number of Rights Shares offered for subscription under the Rights Issue. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the placees has become a substantial Shareholder immediately upon completion of the Placing.

Accordingly, the gross proceeds raised from the Rights Issue were approximately HK$6.93 million and the net proceeds (after deducting all relevant expenses) from the Rights Issue were approximately HK$6.2 million. The Company intends to apply the net proceeds from the Rights Issue as to approximately HK$2.4 million for normal operation of its advertising business including prepayments to suppliers such as suppliers for advertising space/time slot and the production of videos/photos/text and the remaining for general working capital of the Group of which approximately HK$1.8 million for salaries and HK$2 million for professional fees and other corporate expenses.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before and after the completion of the Rights Issue and the Placing:

	Immediately before completion of the Rights Issue and Placing		**Immediately after completion of the Rights Issue and Placing**	
	No. of Shares	*%*	*No. of Shares*	*%*
Placees	0	0.00	6,988,785	20.16
Other public Shareholders	23,110,117	100.00	27,676,390	79.84
Total	23,110,117	100.00	34,665,175	100.00

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates in respect of the valid acceptance of Rights Shares under the PAL and Shares successfully placed to the placees under the Placing are expected to be posted on Thursday, 18 December 2025 to those entitled thereto at their registered addresses by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 19 December 2025.

SHARE OPTIONS ADJUSTMENTS

Prior to the completion of the Rights Issue, the Company had outstanding Share Options to subscribe for 35,222 Shares. As a result of the Rights Issue, the Company has made the necessary adjustments (the "**Share Options Adjustments**") to the exercise price and the number of Shares falling to be issued upon exercise of the outstanding Share Options in accordance with the terms and conditions of the relevant share option scheme, the GEM Listing Rules and the requirements of the Stock Exchange.

The Share Options Adjustments as a result of the Rights Issue with effect from 17 December 2025, being the date on which the fully-paid Rights Shares are allotted and issued, are set out below:

	Immediately prior to the Share Options Adjustments taking effect		**Immediately after the Share Options Adjustments taking effect**	
	Number of Shares to be issued upon exercise of the Share Options	**Exercise price per Share** *(HK$)*	**Number of Shares to be issued upon exercise of the Share Options**	**Exercise price per Share** *(HK$)*
Date of grant				
16 February 2023	35,222	55.18	39,625	49.05

Save for the above adjustments, all other terms and conditions of the Share Options remain unchanged.

The auditor of the Company, ZHONGHUI ANDA CPA Limited, has confirmed in writing that the adjustments made to the exercise price and the number of Shares falling to be issued upon exercise of the Share Options are in compliance with the requirements set out in the terms and conditions of the relevant share option scheme, the GEM Listing Rules and the requirements of the Stock Exchange.

By order of the Board
Jiading International Group Holdings Limited
Chan Tat Lin
Executive Director

Hong Kong, 17 December 2025

As of the date of this announcement, the executive Director is Mr. Chan Tat Lin; and the independent non-executive Directors are Mr. Lui Chi Kin, Mr. Shin Ho Chuen and Ms. Li Hiu Wah.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain of the website of the Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.jiadingint.com.