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Prosperity

China AU Group Holdings Limited
中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of China AU Group Holdings Limited (the "Company") announces that a meeting of the Board will be held at 23/F., Euro Trade Centre, 21-23 Des Voeux Road Central, Central, Hong Kong on Friday, 7 May 2010, at 9:30 a.m. for the following purposes:

(1) To consider and approve the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 March 2010;

(2) To approve the draft announcement for the third quarterly results to be published on the GEM website;

(3) To consider the payment of an interim dividend, if any;

(4) To consider the closure of the register of members, if necessary; and

(5) To transact any other business.

By Order of the Board
China AU Group Holdings Limited
Cheung Tsun Hin, Samson
Chairman

Hong Kong, 26 April 2010

As at the date of this announcement, the Board consists of three executive directors, namely, Cheung Tsun Hin, Samson, Ms. Chan Choi Har, Ivy, and Mr. Ji He Qun; one non-executive director, namely, Mr. Chan Shun Kuen, Eric; and three independent non-executive directors, namely, Mr. Chan Sze Hon, Mr. Lam Wai Pong and Mr. Yeung Mario Bercasio.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear and remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.

** For identification purpose only*